

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2021 or tax year beginning , and ending

Name of foundation <b>ATKINSON FOUNDATION C/O PACIFIC FOUNDATION SERVICES</b>		<b>A Employer identification number</b> <b>94-6075613</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1660 BUSH STREET</b>	Room/suite <b>300</b>	<b>B Telephone number</b> <b>(415) 561-6540</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94109</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>29,860,023.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	0.		N/A	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	400,248.	400,248.		STATEMENT 1
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	2,119,360.			
	<b>b</b> Gross sales price for all assets on line 6a <b>4,831,692.</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		2,119,360.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	73.	0.		STATEMENT 2	
<b>12 Total.</b> Add lines 1 through 11 .....	2,519,681.	2,519,608.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	0.	0.		0.
	<b>14</b> Other employee salaries and wages .....				
	<b>15</b> Pension plans, employee benefits .....				
	<b>16a</b> Legal fees .....				
	<b>b</b> Accounting fees <b>STMT 3</b> .....	21,300.	0.		22,300.
	<b>c</b> Other professional fees <b>STMT 4</b> .....	361,773.	152,672.		209,101.
	<b>17</b> Interest .....				
	<b>18</b> Taxes <b>STMT 5</b> .....	85,833.	6,430.		0.
	<b>19</b> Depreciation and depletion .....				
	<b>20</b> Occupancy .....				
	<b>21</b> Travel, conferences, and meetings .....	350.	0.		350.
	<b>22</b> Printing and publications .....				
	<b>23</b> Other expenses <b>STMT 6</b> .....	3,406.	0.		3,170.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	472,662.	159,102.		234,921.
	<b>25</b> Contributions, gifts, grants paid .....	1,277,926.			1,179,500.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	1,750,588.	159,102.		1,414,421.	
<b>27 Subtract line 26 from line 12:</b>					
<b>a</b> Excess of revenue over expenses and disbursements .....	769,093.				
<b>b Net investment income</b> (if negative, enter -0-) .....		2,360,506.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			N/A		

**ATKINSON FOUNDATION**  
**C/O PACIFIC FOUNDATION SERVICES**

Form 990-PF (2021)

94-6075613

Page 2

<b>Part II</b>	<b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing .....	85,953.	7,295.	7,295.
	2	Savings and temporary cash investments .....	1,734,648.	1,131,146.	1,131,146.
	3	Accounts receivable ▶ .....			
		Less: allowance for doubtful accounts ▶ .....			
	4	Pledges receivable ▶ .....			
		Less: allowance for doubtful accounts ▶ .....			
	5	Grants receivable .....			
	6	Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7	Other notes and loans receivable ▶ .....			
		Less: allowance for doubtful accounts ▶ .....			
	8	Inventories for sale or use .....			
	9	Prepaid expenses and deferred charges .....	688.	991.	991.
	10a	Investments - U.S. and state government obligations .....			
	b	Investments - corporate stock .....	18,941,099.	23,459,486.	23,459,486.
	c	Investments - corporate bonds .....	5,027,156.	5,259,437.	5,259,437.
	11	Investments - land, buildings, and equipment: basis .....			
	Less: accumulated depreciation .....				
12	Investments - mortgage loans .....				
13	Investments - other .....				
14	Land, buildings, and equipment: basis ▶ .....				
	Less: accumulated depreciation .....				
15	Other assets (describe ▶ <b>OTHER RECEIVABLE</b> ) .....	1,544.	1,668.	1,668.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	25,791,088.	29,860,023.	29,860,023.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses .....	11,815.	12,553.	
	18	Grants payable .....		98,426.	
	19	Deferred revenue .....			
	20	Loans from officers, directors, trustees, and other disqualified persons .....			
	21	Mortgages and other notes payable .....			
	22	Other liabilities (describe ▶ <b>STATEMENT 10</b> ) .....	95,324.	143,727.	
23	<b>Total liabilities</b> (add lines 17 through 22) .....	107,139.	254,706.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ..... <input checked="" type="checkbox"/> <b>X</b> <b>and complete lines 24, 25, 29, and 30.</b>				
	24	Net assets without donor restrictions .....	25,683,949.	29,605,317.	
	25	Net assets with donor restrictions .....			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ..... <input type="checkbox"/>				
	26	Capital stock, trust principal, or current funds .....			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28	Retained earnings, accumulated income, endowment, or other funds .....			
29	<b>Total net assets or fund balances</b> .....	25,683,949.	29,605,317.		
30	<b>Total liabilities and net assets/fund balances</b> .....	25,791,088.	29,860,023.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	25,683,949.
2	Enter amount from Part I, line 27a .....	2	769,093.
3	Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7</b> .....	3	3,152,275.
4	Add lines 1, 2, and 3 .....	4	29,605,317.
5	Decreases not included in line 2 (itemize) ▶ .....	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	29,605,317.

Form 990-PF (2021)



**ATKINSON FOUNDATION  
C/O PACIFIC FOUNDATION SERVICES**

**Part VI-A Statements Regarding Activities**

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year? .....	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year? .....	4b		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>CA</u>			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....	10		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	13	X	
Website address ▶ <u>WWW.ATKINSONFDN.ORG</u>			
14 The books are in care of ▶ <u>PACIFIC FOUNDATION SERVICES, LLC</u> Telephone no. ▶ <u>(415) 561-6540</u> Located at ▶ <u>1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA</u> ZIP+4 ▶ <u>94109</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....	15		N/A
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(5)	X
	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	N/A
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....		<input type="checkbox"/>
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? .....	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? .....	4b	X

Form 990-PF (2021)

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PACIFIC FOUNDATION SERVICE - 1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA 94109	FOUNDATION MANAGEMENT	209,101.
SUMMITRY 1850 GATEWAY DR. #100, SAN MATEO, CA 94404	INVESTMENT MANAGEMENT	102,380.
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>0</b>

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total. Add lines 1 through 3</b>	<b>0.</b>

**Part IX** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities .....	1a	27,288,948.
b	Average of monthly cash balances .....	1b	1,346,094.
c	Fair market value of all other assets (see instructions) .....	1c	2,659.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	28,637,701.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	28,637,701.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	429,566.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	28,208,135.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	1,410,407.

**Part X** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	1,410,407.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	32,811.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	32,811.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	1,377,596.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	1,377,596.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	1,377,596.

**Part XI** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	1,414,421.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	1,414,421.

Form 990-PF (2021)



**ATKINSON FOUNDATION  
C/O PACIFIC FOUNDATION SERVICES**

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7 .....				1,377,596.
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016 .....				
<b>b</b> From 2017 .....	8,791.			
<b>c</b> From 2018 .....	304,971.			
<b>d</b> From 2019 .....	312,305.			
<b>e</b> From 2020 .....	368,579.			
<b>f</b> Total of lines 3a through e .....	994,646.			
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 1,414,421.				
<b>a</b> Applied to 2020, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2021 distributable amount .....				1,377,596.
<b>e</b> Remaining amount distributed out of corpus	36,825.			
<b>5</b> Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	1,031,471.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 .....	0.			
<b>9</b> Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a .....	1,031,471.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017 ...	8,791.			
<b>b</b> Excess from 2018 ...	304,971.			
<b>c</b> Excess from 2019 ...	312,305.			
<b>d</b> Excess from 2020 ...	368,579.			
<b>e</b> Excess from 2021 ...	36,825.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶ \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 12**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**ATKINSON FOUNDATION  
C/O PACIFIC FOUNDATION SERVICES**

Form 990-PF (2021)

94-6075613 Page 11

**Part XIV Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ABILITYPATH SOBRATO CENTER FOR NONPROFITS, 350 TWIN DOLPHIN DR., SUITE 123 REDWOOD CITY, CA 94065	N/A	PC	GENERAL SUPPORT	15,000.
ABLE WORKS 1836 BAY ROAD, SUITE B EAST PALO ALTO, CA 94303	N/A	PC	THE ROAD AHEAD	10,000.
ABUNDANT GRACE COASTSIDE WORKER, INC 515 KELLY STREET HALF MOON BAY, CA 94019	N/A	PC	FULL CIRCLE FOOD JUSTICE	10,000.
ADOLESCENT COUNSELING SERVICES 643 BAIR ISLAND ROAD, SUITE 301 REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT, GENERAL SUPPORT - MENTAL HEALTH ACCESS FOR YOUTH INITIATIVE	15,000.
ART IN ACTION 1755 EAST BAYSHORE ROAD, SUITE 24A REDWOOD CITY, CA 94063	N/A	PC	SUPPORTING MENTAL RESILIENCE THROUGH ARTS EDUCATION	5,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>1,179,500.</b>
<b>b Approved for future payment</b>				
PUENTE DE LA COSTA SUR PO BOX 554 PESCADERO, CA 94060	N/A	PC	GENERAL SUPPORT	50,000.
SAMARITAN HOUSE 4031 PACIFIC BOULEVARD SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	50,000.
<b>Total</b>				<b>100,000.</b>

Form **990-PF** (2021)





# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>ATKINSON FOUNDATION C/O PACIFIC FOUNDATION SERVICES</b>	Taxpayer identification number (TIN) <b>94-6075613</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1660 BUSH STREET, 300</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94109</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**JULIANA GRENZEBACK**

- The books are in the care of ▶ **1660 BUSH STREET, SUITE 300 - SAN FRANCISCO, CA 94109**

Telephone No. ▶ **(415) 561-6540** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year **2021** or
- ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>42,834.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>26,834.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>16,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AYUDANDO LATINOS A SONAR 636 PURISSIMA STREET HALF MOON BAY, CA 94019	N/A	PC	GENERAL SUPPORT, GENERAL SUPPORT - MENTAL HEALTH ACCESS FOR YOUTH INITIATIVE	23,000.
BAY AREA SCORES C/O WEWORK, 1460 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	DALY CITY SCORES GENERAL SUPPORT	10,000.
BAYSHORE CHRISTIAN MINISTRIES 1001 BEECH STREET EAST PALO ALTO, CA 94303	N/A	PC	KIDSMART/KIDSMART SUMMER BRIDGE PROGRAM	5,000.
BIG BROTHERS BIG SISTERS OF THE BAY AREA 65 BATTERY STREET, 2ND FLOOR SAN FRANCISCO, CA 94111	N/A	PC	ONE-TO-ONE MENTORING TO HELP YOUTH ACHIEVE THEIR FULL POTENTIAL	10,000.
BOYS & GIRLS CLUB OF THE COASTSIDE 600 CHURCH STREET HALF MOON BAY, CA 94019	N/A	PC	GENERAL SUPPORT	30,000.
BOYS & GIRLS CLUBS NORTH SAN MATEO COUNTY 201 W. ORANGE AVE SOUTH SAN FRANCISCO, CA 94080	N/A	PC	GENERAL SUPPORT	25,000.
CALIFORNIA CLUBHOUSE, INC. 210 INDUSTRIAL RD., SUITE 102 SAN CARLOS, CA 94070	N/A	PC	GENERAL SUPPORT	15,000.
CANOPY 3921 EAST BAYSHORE ROAD, PALO ALTO, CA 94303-4326	N/A	PC	CANOPYS TEEN URBAN FORESTER HIGH SCHOOL INTERNSHIPS	5,000.
CASA OF SAN MATEO COUNTY SOBRATO CENTER FOR NONPROFITS, 330 TWIN DOLPHIN DRIVE, SUITE 139 REDWOOD CITY, CA 94065	N/A	PC	GENERAL SUPPORT	10,000.
CHRISTIAN ACTION LIFE LINE 139 PRIMROSE ROAD BURLINGAME, CA 94010	N/A	PC	CALL PRIMROSE GROCERY PANTRY, GENERAL SUPPORT IN MEMORY OF BILL CRANDALL	20,000.
<b>Total from continuation sheets</b>				<b>1,124,500.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COASTSIDE CHILD DEVELOPMENT CENTER PO BOX 84 HALF MOON BAY, CA 94019	N/A	PC	SUPPORT TO INCREASE ENROLLMENT FOR SUBSIDIZED EARLY CHILDHOOD EDUCATION AND EARLY	10,000.
COASTSIDE HOPE PO BOX 1089 EL GRANADA, CA 94018	N/A	PC	CRITICAL FAMILY NEEDS SAFETY NET	15,000.
COMMUNITY LEGAL SERVICES IN EAST PALO ALTO 1861 BAY ROAD EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT	10,000.
COMMUNITY SCHOOL OF MUSIC AND ARTS 230 SAN ANTONIO CIRCLE MOUNTAIN VIEW, CA 94040	N/A	PC	ART4SCHOOLS & MUSIC4SCHOOLS IN SAN MATEO COUNTY	5,000.
CORA COMMUNITY OVERCOMING RELATIONSHIP ABUSE 2211 PALM AVE SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	15,000.
COUNSELING AND SUPPORT SERVICES FOR YOUTH 544 VALLEY WAY MILPITAS, CA 95035	N/A	PC	SCHOOL-BASED MENTAL HEALTH COUNSELING, GENERAL SUPPORT	20,000.
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401	N/A	PC	SCHOOL SCIENCE	15,000.
DALY CITY PENINSULA PARTNERSHIP COLLABORATIVE 725 PRICE STREET DALY CITY, CA 94014	N/A	PC	GENERAL SUPPORT	25,000.
EACH GREEN CORNER PO BOX 764 SAN CARLOS, CA 94070-0764	N/A	PC	GENERAL SUPPORT	10,000.
EAST PALO ALTO KIDS FOUNDATION PO BOX 50542 PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT OF EDUCATOR MICRO GRANTS	10,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAITH IN ACTION BAY AREA 1336 B ARROYO AVENUE SAN CARLOS, CA 94070	N/A	PC	BELONG RECOVERY FUND	25,000.
FOUNDATION FOR A COLLEGE EDUCATION PO BOX 50518 EAST PALO ALTO, CA 94303	N/A	PC	GENERAL OPERATIONAL SUPPORT	10,000.
FRESH LIFELINES FOR YOUTH INC. SOBRATO CENTER FOR NONPROFITS, 568 VALLEY WAY MILPITAS, CA 95035	N/A	PC	FLY LAW AND LEADERSHIP TRAINING PROGRAMS FOR SAN MATEO COUNTY YOUTH	7,500.
FRIENDS FOR YOUTH 3460 W BAYSHORE RD, 203 PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT FOR OUR WHOLE HEALTH FOR YOUTH MENTORING SERVICES	7,500.
HEALTH CONNECTED PO BOX 51984 EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT	5,000.
HEALTHY CITIES TUTORING, INC. PO BOX 653 SAN CARLOS, CA 94070	N/A	PC	GENERAL SUPPORT FOR PROGRAMS IN REDWOOD CITY	10,000.
HILLER AVIATION INSTITUTE 601 SKYWAY ROAD SAN CARLOS, CA 94070	N/A	PC	LOW-INCOME SCHOOL ACADEMIC FIELD TRIP ASSISTANCE PROGRAM	5,000.
HOME AND HOPE 1720 EL CAMINO REAL, #7, SUITE 7 BURLINGAME, CA 94010	N/A	PC	EMERGENCY SHELTER PROGRAM	15,000.
HOMEWORK CENTRAL PO BOX 6687 SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT FOR HOMEWORK CENTRAL'S TUTORING PROGRAM, LITERACY COLLABORATIVE PILOT PROJECT	30,500.
HUMAN INVESTMENT PROJECT 800 SOUTH CLAREMONT STREET, SUITE 210 SAN MATEO, CA 94402	N/A	PC	GENERAL SUPPORT	15,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ICA SAN FRANCISCO WORK STUDY INC. 3625 24TH ST SAN FRANCISCO, CA 94110-3607	N/A	PC	SUPPORT TO SAN MATEO COUNTY STUDENTS IN THE WORK STUDY RESILIENCE PROGRAM	7,500.
IMMIGRATION INSTITUTE OF THE BAY AREA (IIBA) 1111 MARKET STREET, FOURTH FLOOR SAN FRANCISCO, CA 94103	N/A	PC	IMMIGRATION LEGAL SERVICES FOR SAN MATEO COUNTY	10,000.
INTERSECTION FOR THE ARTS PO BOX 34310 SAN FRANCISCO, CA 94134	N/A	PC	THE BEAT WITHIN WRITING AND CONVERSATION WORKSHOPS IN SAN MATEO COUNTY	7,500.
JASPER RIDGE FARM 2995 WOODSIDE ROAD, #620924 WOODSIDE, CA 94062	N/A	PC	WELLNESSBUDDIES - YOUTH MENTAL HEALTH SUPPORT	10,000.
JEFFERSON UNION HIGH SCHOOL DISTRICT 350 90TH ST. 3RD FLOOR DALY CITY, CA 94015	N/A	PC	CHILD & FAMILY BEHAVIORAL HEALTH SERVICES	20,000.
JEWISH COMMUNITY RELATIONS COUNCIL 131 STEUART STREET, SUITE 205 SAN FRANCISCO, CA 94105	N/A	PC	OPENING BOOKS, OPENING MINDS, OPENING DOORS: HELPING VULNERABLE CHILDREN IN SAN MATEO COUNTY SUCCEED THROUGH	7,500.
JUNIOR STATE OF AMERICA FOUNDATION 111 ANZA BLVD., SUITE 109 BURLINGAME, CA 94010	N/A	PC	GENERAL SUPPORT OF SAN MATEO COUNTY PROGRAMS	10,000.
KARA 457 KINGSLEY AVENUE PALO ALTO, CA 94301-3299	N/A	PC	GENERAL SUPPORT FOR GRIEF SUPPORT AND CRISIS INTERVENTION AND EDUCATION FOR OUR COMMUNITY	10,000.
KEPLER'S LITERARY FOUNDATION 1047 EL CAMINO REAL, SUITE 201 MENLO PARK, CA 94025	N/A	PC	RAVENSWOOD LITERACY ENGAGEMENT PROJECT	5,000.
KIDS & ART FOUNDATION 1443 HOWARD AVE. SUITE 218 BURLINGAME, CA 94010	N/A	PC	GENERAL SUPPORT	7,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LATINO COMMISSION ON DRUG AND ALCOHOL ABUSE SERVICES OF SAN MATEO COUNTY 1001 SNEATH LANE, STE 307 SAN BRUNO, CA 94066-2349	N/A	PC	ADDICTION TREATMENT AND RECOVERY SERVICES (GENERAL SUPPORT)	10,000.
LEAP ARTS IN EDUCATION PO BOX 427005 SAN FRANCISCO, CA 94142	N/A	PC	ART RESIDENCIES FOR SAN MATEO ELEMENTARY STUDENTS	10,000.
LIFEMOVES 181 CONSTITUTION DRIVE MENLO PARK, CA 94025-1106	N/A	PC	GENERAL SUPPORT FOR SAN MATEO COUNTY PROGRAMMING	10,000.
MANNAKIN THEATER & DANCE 1625 BUSH STREET STE. 4, P.O. BOX 881822, SAN FRANCISCO, CA 94188 SAN FRANCISCO, CA 94109	N/A	PC	CULTIVATING BALLET CULTURE PROGRAM	10,000.
MARINE SCIENCE INSTITUTE 500 DISCOVERY PARKWAY REDWOOD CITY, CA 94063-4715	N/A	PC	DISCOVER OUR BAY	5,000.
MATEO LODGE, INC. 420 CASSIA ST. REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT	2,500.
MENLO-ATHERTON RUGBY CLUB PO BOX 51171 PALO ALTO, CA 94303	N/A	PC	ACADEMIC SUPPORT FOR PACIFIC ISLANDER PARTICIPANTS	10,000.
MID-PENINSULA BOYS & GIRLS CLUB INC. 200 NORTH QUEBEC STREET SAN MATEO, CA 94401	N/A	PC	LEARNING HUBS: ACADEMIC SUCCESS PROGRAMS, GENERAL SUPPORT	20,000.
MUSIC FOR MINORS, INC. 200 INDUSTRIAL ROAD, SUITE 195 SAN CARLOS, CA 94070	N/A	PC	MUSIC FOR MINORS IN-SCHOOL MUSIC EDUCATION PROGRAM	7,500.
NAMI SAN MATEO COUNTY 1730 S AMPHLETT BLVD, SUITE 308 SAN MATEO, CA 94402	N/A	PC	MENTAL HEALTH PROGRAMS FOR HISPANIC & LATINX COMMUNITY, GENERAL SUPPORT	15,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL CENTER FOR EQUINE FACILITATED THERAPY 880 RUNNYMEDE ROAD WOODSIDE, CA 94062	N/A	PC	GENERAL SUPPORT	10,000.
NORMA GIST PEOPLES' FREE CHILD DEVELOPMENT PROGRAM, INC. 713 SECOND AVE. SAN MATEO, CA 94401	N/A	PC	GENERAL SUPPORT FOR PRESCHOOL PROGRAM FOR 3 TO 5 YEAR OLD CHILDREN.	10,000.
OMBUDSMAN SERVICES OF SAN MATEO COUNTY, INC. 711 NEVADA ST. REDWOOD CITY, CA 94061	N/A	PC	LONG TERM OMBUDSMAN PROGRAM	5,000.
PACIFICA SCHOOL VOLUNTEERS 375 REINA DEL MAR PACIFICA, CA 94044	N/A	PC	GENERAL SUPPORT - LITERACY CHAMPIONS PROGRAM	10,000.
PARTNERS AND ADVOCATES FOR REMARKABLE CHILDREN AND ADULTS 800 AIRPORT BLVD. SUITE 320 BURLINGAME, CA 94010	N/A	PC	PARCA FAMILY SUPPORT SERVICES PROGRAM	9,500.
PENINSULA BRIDGE PROGRAM 177 BOVET RD, SUITE 120 SAN MATEO, CA 94402	N/A	PC	GENERAL SUPPORT	10,000.
PENINSULA COLLEGE FUND SOBRATO CENTER FOR NONPROFITS, 526 VALLEY WAY MILPITAS, CA 95035	N/A	PC	GENERAL SUPPORT	10,000.
PENINSULA CONFLICT RESOLUTION CENTER 1670 SOUTH AMPHLETT BLVD., SUITE 115 SAN MATEO, CA 94402	N/A	PC	GENERAL SUPPORT	10,000.
PENINSULA FAMILY CONNECTIONS 3460 BAYSHORE ROAD, SUITE 202 PALO ALTO, CA 94303	N/A	PC	THRIVING FAMILIES: FAMILY CONNECTIONS PARENT PARTICIPATION EARLY CHILDHOOD EDUCATION PROGRAM	10,000.
PENINSULA FAMILY SERVICE 24 SECOND AVENUE SAN MATEO, CA 94401	N/A	PC	GENERAL SUPPORT	10,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUENTE DE LA COSTA SUR PO BOX 554 PESCADERO, CA 94060	N/A	PC	GENERAL SUPPORT	25,000.
RAVENSWOOD EDUCATION FOUNDATION PO BOX 396 MENLO PARK, CA 94026	N/A	PC	LITERACY SUPPORT INITIATIVE	7,500.
READING PARTNERS 600B VALLEY WAY MILPITAS, CA 95035	N/A	PC	GENERAL SUPPORT OF SAN MATEO COUNTY PROGRAMMING	10,000.
READYSETEXCEL INC 1330 GREENWOOD AVE PALO ALTO, CA 94301-3414	N/A	PC	GENERAL SUPPORT	5,000.
REBUILDING TOGETHER PENINSULA 841 KAYNYNE STREET REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT FOR RTPS MISSION TO REPAIR HOMES, REVITALIZE COMMUNITIES, AND REBUILD LIVES.	10,000.
REDWOOD CITY FRIENDS OF LITERACY 1044 MIDDLEFIELD RD. REDWOOD CITY, CA 94063-1815	N/A	PC	LITERACY & ENRICHMENT PROGRAMS FOR YOUTH & FAMILIES, CAREER ONLINE HIGH SCHOOL FY22	15,000.
RENAISSANCE ENTREPRENEURSHIP CENTER 275 FIFTH STREET, 2ND FLOOR SAN FRANCISCO, CA 94103	N/A	PC	IGNITING THE POWER OF ENTREPRENEURSHIP TO BUILD ECONOMICALLY VIBRANT FAMILIES AND COMMUNITIES IN SAN	5,000.
RESOURCE AREA FOR TEACHING 1355 RIDDER PARK DRIVE SAN JOSE, CA 95131	N/A	PC	GENERAL SUPPORT	5,000.
SAMARITAN HOUSE 4031 PACIFIC BOULEVARD SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	25,000.
SAN FRANCISCO FORTY-NINERS ACADEMY 3460 W. BAYSHORE ROAD, SUITE 105 PALO ALTO, CA 94303	N/A	PC	HIGH SCHOOL PROGRAM	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN MATEO COUNTY COMMUNITY COLLEGES FOUNDATION 3401 CSM DRIVE SAN MATEO, CA 94402	N/A	PC	SAN MATEO COUNTY COMMUNITY COLLEGES FOUNDATION SCHOLARSHIP PROGRAM	18,000.
SAN MATEO COUNTY HISTORICAL ASSOCIATION 2200 BROADWAY REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT	2,500.
SCIENCE FROM SCIENTISTS, INC. 533 AIRPORT BLVD. SUITE 135 BURLINGAME, CA 94403	N/A	PC	DURING-SCHOOL STEM ENRICHMENT FOR STEM WORKFORCE DEVELOPMENT - SAN MATEO COUNTY PUBLIC SCHOOLS,	10,000.
SECOND HARVEST OF SILICON VALLEY 750 CURTNER AVE. SAN JOSE, CA 95125-2118	N/A	PC	GENERAL SUPPORT OF SAN MATEO COUNTY PROGRAMS	10,000.
SENIOR COASTSIDERS 925 MAIN STREET HALF MOON BAY, CA 94019	N/A	PC	SUPPORTING SENIORS AGE SUCCESSFULLY	15,000.
SERVICE LEAGUE OF SAN MATEO COUNTY 727 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT	10,000.
SILICON VALLEY URBAN DEBATE LEAGUE 502 VALLEY WAY MILPITAS, CA 95035	N/A	PC	GENERAL SUPPORT	10,000.
SONRISAS DENTAL HEALTH INC. 430 N. EL CAMINO REAL SAN MATEO, CA 94401	N/A	PC	ORAL HEALTH CARE FOR SENIORS	12,500.
ST. FRANCIS CENTER OF REDWOOD CITY 151 BUCKINGHAM AVENUE REDWOOD CITY, CA 94063-5317	N/A	PC	GENERAL SUPPORT	10,000.
STARVISTA 610 ELM STREET, SUITE 212 SAN CARLOS, CA 94070	N/A	PC	GENERAL SUPPORT	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TAHIRIH JUSTICE CENTER 881 SNEATH LANE, SUITE 115 SAN BRUNO, CA 94066	N/A	PC	GENERAL SUPPORT OF SAN MATEO COUNTY PROGRAMMING	10,000.
THE ART OF YOGA PROJECT 555 BRYANT STREET, #232 PALO ALTO, CA 94301	N/A	PC	GENERAL SUPPORT	10,000.
THE HEAL PROJECT 498 KELLY AVENUE HALF MOON BAY, CA 94019-3051	N/A	PC	GENERAL SUPPORT	5,000.
THE ONE LOVE FOUNDATION IN HONOR OF YEARDLEY LOVE INC. PO BOX 368 BRONXVILLE, NY 10708	N/A	PC	2022 GENERAL SUPPORT FOR THE ONE LOVE FOUNDATION'S HEALTH EDUCATION PROGRAMS FOR YOUTH IN SAN MATEO	15,000.
UNITED METHODIST CHURCH OF BURLINGAME 1443 HOWARD AVENUE BURLINGAME, CA 94010	N/A	PC	YOUTH PROGRAMS - GEORGE H. ATKINSON MEMORIAL RECURRING GIFT	5,000.
UPWARD SCHOLARS 855 JEFFERSON AVE, BOX 506 REDWOOD CITY, CA 94064	N/A	PC	GENERAL OPERATING SUPPORT	15,000.
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074	N/A	PC	GENERAL SUPPORT	10,000.
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET, SUITE 650 SAN FRANCISCO, CA 94111	N/A	PC	CLINIC COUNSELING AND BASIC NEEDS SUPPORT, GENERAL SUPPORT	15,000.
YOUTH COOKING SERVICES PO BOX 94 LARKSPUR, CA 94977	N/A	PC	COOKING TO ENHANCE BOYS & GIRLS CLUB, EAST REDWOOD CITY	5,000.
YOUTH LEADERSHIP INCUBATOR, INC. 447 KING AVE FREMONT, CA 94536	N/A	PC	GENERAL SUPPORT	1,000.
<b>Total from continuation sheets</b>				





**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COASTSIDE CHILD DEVELOPMENT CENTER

SUPPORT TO INCREASE ENROLLMENT FOR SUBSIDIZED EARLY CHILDHOOD EDUCATION  
AND EARLY INTERVENTION. PRIORITY GIVEN TO ESSENTIAL WORKERS.

NAME OF RECIPIENT - JEWISH COMMUNITY RELATIONS COUNCIL

OPENING BOOKS, OPENING MINDS, OPENING DOORS: HELPING VULNERABLE  
CHILDREN IN SAN MATEO COUNTY SUCCEED THROUGH WEEKLY TUTORING, PARENT  
WORKSHOPS AND BUILDING HOME LIBRARIES

NAME OF RECIPIENT - RENAISSANCE ENTREPRENEURSHIP CENTER

IGNITING THE POWER OF ENTREPRENEURSHIP TO BUILD ECONOMICALLY VIBRANT  
FAMILIES AND COMMUNITIES IN SAN MATEO COUNTY

NAME OF RECIPIENT - SCIENCE FROM SCIENTISTS, INC.

DURING-SCHOOL STEM ENRICHMENT FOR STEM WORKFORCE DEVELOPMENT - SAN  
MATEO COUNTY PUBLIC SCHOOLS, ACADEMIC YEAR 2021-22

NAME OF RECIPIENT - THE ONE LOVE FOUNDATION IN HONOR OF YEARDLEY LOVE  
INC.

2022 GENERAL SUPPORT FOR THE ONE LOVE FOUNDATION'S HEALTH EDUCATION  
PROGRAMS FOR YOUTH IN SAN MATEO COUNTY

# Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-PF**

**2021**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>ATKINSON FOUNDATION</b> <b>C/O PACIFIC FOUNDATION SERVICES</b>	Employer identification number <b>94-6075613</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		<b>1</b>	32,811.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	32,811.
4 Enter the tax shown on the corporation's 2020 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....		<b>4</b>	18,452.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	18,452.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6  The corporation is using the adjusted seasonal installment method.

7  The corporation is using the annualized income installment method.

8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>					
		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	05/15/21	06/15/21	09/15/21	12/15/21
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	<b>10</b>	926.	6,125.	7,207.	11,948.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	<b>11</b>	23,834.			3,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		22,908.	16,783.	9,576.
13 Add lines 11 and 12 .....	<b>13</b>		22,908.	16,783.	12,576.
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	23,834.	22,908.	16,783.	12,576.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	22,908.	16,783.	9,576.	

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2021 and before 7/1/2021 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2021 and before 10/1/2021 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2021 and before 1/1/2022 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2021 and before 4/1/2022 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2022 and before 7/1/2022 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2022 and before 10/1/2022 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2022 and before 1/1/2023 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2022 and before 3/16/2023 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1-3), calculations (4-6), and tax amounts (7-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions) .....	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items .....	21	5,826.	62,981.	102,191.	159,458.
22	Annualization amounts (see instructions) .....	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	23a	34,956.	251,924.	204,382.	212,610.
23b	Extraordinary items (see instructions) .....	23b	231,483.	762,527.	1,163,304.	1,672,738.
23c	Add lines 23a and 23b .....	23c	266,439.	1,014,451.	1,367,686.	1,885,348.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return .....	24	3,704.	14,101.	19,011.	26,206.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions) .....	25				
26	Enter any other taxes for each payment period. See instr. ....	26				
27	Total tax. Add lines 24 through 26 .....	27	3,704.	14,101.	19,011.	26,206.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	29	3,704.	14,101.	19,011.	26,206.
30	Applicable percentage .....	30	25%	50%	75%	100%
31	Multiply line 29 by line 30 .....	31	926.	7,051.	14,258.	26,206.

**Part III** Required Installments

		1st	2nd	3rd	4th	
		installment	installment	installment	installment	
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	32	926.	7,051.	14,258.	26,206.
33	Add the amounts in all preceding columns of line 38. See instructions .....	33		926.	7,051.	14,258.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- ...	34	926.	6,125.	7,207.	11,948.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	35	4,613.	11,793.	8,203.	8,203.
36	Subtract line 38 of the preceding column from line 37 of the preceding column .....	36		3,687.	9,355.	10,351.
37	Add lines 35 and 36 .....	37	4,613.	15,480.	17,558.	18,554.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions .....	38	926.	6,125.	7,207.	11,948.

Form 2220 (2021)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST	400,248.	0.	400,248.	400,248.	
TO PART I, LINE 4	400,248.	0.	400,248.	400,248.	

FORM 990-PF		OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
SETTLEMENT PAYMENTS	73.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	73.	0.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	21,300.	0.		22,300.	
TO FORM 990-PF, PG 1, LN 16B	21,300.	0.		22,300.	

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	152,672.	152,672.		0.	
FOUNDATION MANAGEMENT FEES	209,101.	0.		209,101.	
TO FORM 990-PF, PG 1, LN 16C	361,773.	152,672.		209,101.	

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	79,403.	0.		0.
FOREIGN TAX	6,430.	6,430.		0.
TO FORM 990-PF, PG 1, LN 18	85,833.	6,430.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	369.	0.		0.
FILING FEES	170.	0.		0.
OTHER EXPENSES	220.	0.		220.
INSURANCE	1,273.	0.		1,320.
MEMBERSHIPS/SUBSCRIPTIONS	1,374.	0.		1,630.
TO FORM 990-PF, PG 1, LN 23	3,406.	0.		3,170.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAINS (LOSSES) ON INVESTMENTS	3,152,275.
TOTAL TO FORM 990-PF, PART III, LINE 3	3,152,275.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AEGON NV ADR - AEG	44,165.	44,165.
AGILENT TECHNOLOGIES	297,747.	297,747.
ALNYLAM PHARMACEUTICALS INC - ALNY	59,353.	59,353.
ALPHABET INC.	1,332,069.	1,332,069.
AMERICAN EXPRESS CO - AXP	106,340.	106,340.
BAKER HUGHES COMPANY - BKR	103,458.	103,458.
BANK OF AMERICA CORP	517,641.	517,641.
BANK OF NEW YORK MELLON CORP - BK	267,168.	267,168.
BERKSHIRE HATHAWAY	798,330.	798,330.
BIOMARIN PHARMACEUTICAL INC - BMRN	97,185.	97,185.
BOOKING HOLDINGS INC	472,649.	472,649.
BRIGHTHOUSE FINL INC - BHF	41,906.	41,906.
BRISTOL MYERS SQUIBB CO - BMY	130,935.	130,935.
CAPITAL ONE FINANCIAL CORP - COF	377,234.	377,234.
CARMAX INC	223,344.	223,344.
CARRIER GLOBAL CORPORATION COM - CARR	146,448.	146,448.
CELANESE CORP SER A - CE	75,627.	75,627.
CHARLES SCHWAB CORP	440,264.	440,264.
CHARTER COMMUNICATIONS INC NEW - CHTR	260,788.	260,788.
CIGNA CORP - CL	332,964.	332,964.
CISCO SYSTEMS INC - CSCO	247,143.	247,143.
CITIGROUP INC	253,336.	253,336.
COGNIZANT TECH SOLUTIONS CL A - CTSH	212,928.	212,928.
COMCAST CORP CLASS A - CMCSA	312,046.	312,046.
CVS HEALTH CORP - CVS	113,476.	113,476.
DELL TECHNOLOGIES C - DELL	117,957.	117,957.
DISH NETWORK CORP CL A - DISH	90,832.	90,832.
FED EX CORP - FOX	336,232.	336,232.
FISERV INC	859,900.	859,900.
FOX CORP CLASS AW I - FOXA	129,150.	129,150.
FOX CORP CLASS B - FOX	51,405.	51,405.
GILEAD SCIENCES INC - GILD	246,874.	246,874.
GLAXO SMITHKLINE P L C ADR - GSK	366,030.	366,030.
GOLDMAN SACHS GROUP INC - GS	219,966.	219,966.
HALLIBURTON CO - HAL	6,861.	6,861.
HESS CORP - HES	55,523.	55,523.
HEWLETT PACKARD ENTERPRISE CO - HPE	143,507.	143,507.
HP INC - HPQ	320,195.	320,195.
INCYTE CORP COM - INCY	80,740.	80,740.
JOHNSON CTLS INTL PIE - JCI	398,419.	398,419.
JUNIPER NETWORKS INC - JNPR	121,414.	121,414.



LINCOLN NATIONAL CORP - NC	27,304.	27,304.
LOWES COS INC	878,832.	878,832.
MASTERCARD INC	515,624.	515,624.
MEDTRONIC PIE - MDT	31,035.	31,035.
METLIFE INC - MET	299,952.	299,952.
MICRO FOCUS INTL SPN ADR - MFGP	14,972.	14,972.
MICROCHIP TECHNOLOGY INC - MCHP	200,238.	200,238.
MICROSOFT CORP	924,880.	924,880.
MOLSON COORS BEVERAGE COMPANY - TAP	111,240.	111,240.
NEWS CORP NEW CL AW - NWSA	15,617.	15,617.
NOVARTIS AG ADR - NVS	218,675.	218,675.
OCCIDENTAL PETROLEUM CORP	253,694.	253,694.
OTIS WORLDWIDE CORP - OTIS	8,707.	8,707.
QURATE RETAIL INC SERIES A - QRTEA	28,310.	28,310.
RAYTHEON TECHNOLOGIES CORP COM - RTX	120,484.	120,484.
ROCHE HOLDINGS LTD SPON ADR RHHBY	155,070.	155,070.
ROSS STORES INC	369,124.	369,124.
SANOFI ADR - SNY	400,800.	400,800.
SCHLUMBERGER LTD - SLB	113,810.	113,810.
SCHWAB CHARLES CORP - SCHW	496,190.	496,190.
STATE SIR CORP - STT	181,350.	181,350.
T MOBILE US INC - MUS	150,774.	150,774.
TE CONNECTIVITY LTD - TEL	161,340.	161,340.
THE GAP INC - GPS	37,065.	37,065.
TRUIST FINANCIAL CORP - TFC	70,260.	70,260.
ULTA BEAUTY INC.	612,325.	612,325.
UNITEDHEALTH GROUP INC - UNH	150,642.	150,642.
VISA INC	472,428.	472,428.
VMWARE INC CL A - VMW	217,507.	217,507.
WALT DISNEY CO	477,836.	477,836.
WELLS FARGO & CO	1,019,095.	1,019,095.
WILLIAMS COS INC - WMB	164,052.	164,052.
WW GRAINGER INC	357,586.	357,586.
ZEBRA TECHNOLOGIES	264,864.	264,864.
DOLLAR GENERAL CORP - DG	410,344.	410,344.
META PLATFORMS INC - FB	724,834.	724,834.
NINTENDO LTD - NTDOY	354,598.	354,598.
NORTHROP GRUMMAN CORP - NOC	375,458.	375,458.
SALESFORCE COM - CRM	359,594.	359,594.
CONOCOPHILIPS - COP	129,924.	129,924.
ELANCO ANIMAL HEALTH INC - ELAN	51,084.	51,084.
II-VI INC - IIVI	40,998.	40,998.
META PLATFORMS INCE - FB	168,175.	168,175.
REGENERON PHARMACEUTICAL INC - REGN	31,576.	31,576.
ANHEUSER BUSCH INBEV NV ADR - BUD	108,990.	108,990.
HONDA MOTOR CO LTD ADR - HMC	99,572.	99,572.
MEDTRONIC PLC - F	273,108.	273,108.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>23,459,486.</u>	<u>23,459,486.</u>

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DODGE COX INCOME - DODIX	3,261,395.	3,261,395.
ISHARES CORE US	506,515.	506,515.
ISHARES IBOXX INVT GRADE	383,646.	383,646.
ISHARES TIPS BOND ETF	310,726.	310,726.
ISHARES TR IS 1 5 YR IN	797,155.	797,155.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,259,437.	5,259,437.

## FORM 990-PF

## OTHER LIABILITIES

## STATEMENT 10

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX PAYABLE	95,324.	143,727.
TOTAL TO FORM 990-PF, PART II, LINE 22	95,324.	143,727.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LINDA LANIER 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	PRESIDENT 4.00	0.	0.	0.
TINA CRISCI 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	TREASURER 4.00	0.	0.	0.
JEAN ATKINSON 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	SECRETARY 4.00	0.	0.	0.
STEPHEN WAY 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	TREASURER (THRU 12/08/21) 4.00	0.	0.	0.
WILLIAM CRANDALL JR. 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	ASSISTANT TREASURER (THRU 03/10/21) 4.00	0.	0.	0.
MARGARET TAYLOR 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	AUDIT COMMITTEE CHAIR 4.00	0.	0.	0.
ROBERT GRIFFIN 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
ELIZABETH WOODWARD 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
JOHN VOLK 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
NANCY SPENCER 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.

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DAVID RICHANBACH	DIRECTOR			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

ANDREA HIGUERA BALLARD	DIRECTOR			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

LESLIE HATAMIYA	DIRECTOR (STARTING 09/08/21)			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

JAMES MOORE	DIRECTOR (STARTING 09/08/21)			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII

0.	0.	0.
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

AVANI PATEL  
1660 BUSH STREET, SUITE 300  
SAN FRANCISCO, CA 94109

TELEPHONE NUMBER

(415)561-6540

EMAIL ADDRESS

APATEL@PFS-LLC.NET

FORM AND CONTENT OF APPLICATIONS

SEE WWW.ATKINSONFDN.ORG

ANY SUBMISSION DEADLINES

SEE WWW.ATKINSONFDN.ORG

RESTRICTIONS AND LIMITATIONS ON AWARDS

NOT FUNDED BY FOUNDATION: GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS, OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES.