

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020 or tax year beginning , and ending

Name of foundation ATKINSON FOUNDATION C/O PACIFIC FOUNDATION SERVICES		A Employer identification number 94-6075613
Number and street (or P.O. box number if mail is not delivered to street address) 1660 BUSH STREET	Room/suite 300	B Telephone number (415) 561-6540
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94109		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 25,791,088.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>
(Part I, column (d), must be on cash basis.)		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	500.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	404,200.	404,200.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,049,511.			
	b Gross sales price for all assets on line 6a	6,228,671.			
	7 Capital gain net income (from Part IV, line 2)		1,049,511.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	155.	0.		STATEMENT 2	
12 Total. Add lines 1 through 11	1,454,366.	1,453,711.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				12,000.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	207.	0.		207.
	b Accounting fees STMT 4	19,000.	0.		18,000.
	c Other professional fees STMT 5	325,587.	120,587.		205,000.
	17 Interest				
	18 Taxes STMT 6	37,760.	5,610.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,000.	0.		3,000.
	22 Printing and publications				
	23 Other expenses STMT 7	3,447.	0.		3,080.
	24 Total operating and administrative expenses. Add lines 13 through 23	389,001.	126,197.		241,287.
	25 Contributions, gifts, grants paid	1,131,500.			1,231,500.
26 Total expenses and disbursements. Add lines 24 and 25	1,520,501.	126,197.		1,472,787.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-66,135.				
b Net investment income (if negative, enter -0-)		1,327,514.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	94,414.	85,953.	85,953.
	2 Savings and temporary cash investments	1,212,976.	1,734,648.	1,734,648.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	3,928.	688.	688.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	18,012,325.	18,941,099.	18,941,099.
	c Investments - corporate bonds STMT 10	5,408,715.	5,027,156.	5,027,156.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ OTHER RECEIVABLE)	4,233.	1,544.	1,544.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	24,736,591.	25,791,088.	25,791,088.	
Liabilities	17 Accounts payable and accrued expenses	21,885.	11,815.	
	18 Grants payable	100,000.		
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ DEFERRED EXCISE TA)	77,367.	95,324.	
23 Total liabilities (add lines 17 through 22)	199,252.	107,139.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	24,537,339.	25,683,949.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances	24,537,339.	25,683,949.		
30 Total liabilities and net assets/fund balances	24,736,591.	25,791,088.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	24,537,339.
2 Enter amount from Part I, line 27a	2	-66,135.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	1,212,745.
4 Add lines 1, 2, and 3	4	25,683,949.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	25,683,949.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 6,228,671.		5,179,160.	1,049,511.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,049,511.
b			
c			
d			
e			
2 Capital gain net income or (net capital loss) } { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,049,511.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	18,452.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	18,452.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,452.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	14,286.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	28,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d		7	42,286.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	23,834.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ <u>0.</u> (2) On foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ATKINSONFDN.ORG	X	
14 The books are in care of ► JULIANA GRENZEBACK Telephone no. ► (415) 561-6540 Located at ► 1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA ZIP+4 ► 94109		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		N/A
Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PACIFIC FOUNDATION SERVICE - 1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA 94109	FOUNDATION MANAGEMENT	205,000.
SUMMITRY 1850 GATEWAY DR. #100, SAN MATEO, CA 94404	INVESTMENT MANAGEMENT	80,623.

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **0.**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	21,755,022.
b	Average of monthly cash balances	1b	1,037,877.
c	Fair market value of all other assets	1c	2,232.
d	Total (add lines 1a, b, and c)	1d	22,795,131.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,795,131.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	341,927.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,453,204.
6	Minimum investment return. Enter 5% of line 5	6	1,122,660.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,122,660.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	18,452.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	18,452.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,104,208.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,104,208.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,104,208.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,472,787.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,472,787.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,472,787.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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C/O PACIFIC FOUNDATION SERVICES**

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				1,104,208.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				
c From 2017		8,791.		
d From 2018		304,971.		
e From 2019		312,305.		
f Total of lines 3a through e	626,067.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 1,472,787.				
a Applied to 2019, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				1,104,208.
e Remaining amount distributed out of corpus	368,579.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	994,646.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	994,646.			
10 Analysis of line 9:				
a Excess from 2016 ...				
b Excess from 2017 ...		8,791.		
c Excess from 2018 ...		304,971.		
d Excess from 2019 ...		312,305.		
e Excess from 2020 ...		368,579.		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶ _____

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES**

Form 990-PF (2020)

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Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
ABILITIES UNITED 350 TWIN DOLPHIN DRIVE, SUITE 123 REDWOOD CITY, CA 94065	N/A	PC	INDEPENDENT LIVING SKILLS (ILS)	15,000.
ABILITYPATH (COMMUNITY GATEPATH) SOBRATO CENTER FOR NONPROFITS, 350 TWIN DOLPHIN DR., SUITE 123 REDWOOD CITY, CA 94065	N/A	PC	GENERAL SUPPORT FOR COVID-19 RESPONSE	5,000.
ABLE WORKS 1836 BAY ROAD, SUITE B EAST PALO ALTO, CA 94303	N/A	PC	TOGETHER WE RISE	5,000.
ABUNDANT GRACE COASTSIDE WORKER, INC 515 KELLY STREET HALF MOON BAY, CA 94019	N/A	PC	FULL-CIRCLE FOOD JUSTICE: JOB TRAINING AND SUPPORT FOR THOSE EXPERIENCING HOMELESSNESS AND FREE	7,500.
ADOLESCENT COUNSELING SERVICES 643 BAIR ISLAND ROAD, SUITE 301 REDWOOD CITY, CA 94063	N/A	PC	OUTLET PROGRAM	15,000.
Total	SEE CONTINUATION SHEET(S)			1,231,500.
b Approved for future payment				
NONE				
Total				0.

Form **990-PF** (2020)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	404,200.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,049,511.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a SETTLEMENT PAYMENTS					47.
b OTHER INCOME					108.
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,453,711.	155.
13 Total. Add line 12, columns (b), (d), and (e)					13 1,453,866.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
11A	SETTLEMENT PAYMENTS

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations


	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
	Signature of officer or trustee 	Date _____ Title TREASURER

May the IRS discuss this return with the preparer shown below? See instr.
<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MAGA E. KISRIEV				P01008919
	Firm's name ▶ HOOD & STRONG LLP	Firm's EIN ▶ 94-1254756			
	Firm's address ▶ 275 BATTERY STREET, STE 900 SAN FRANCISCO, CA 94111	Phone no. 415.781.0793			

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. ATKINSON FOUNDATION C/O PACIFIC FOUNDATION SERVICES	Taxpayer identification number (TIN) 94-6075613
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 1660 BUSH STREET, NO. 300	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94109	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JULIANA GRENZEBACK

- The books are in the care of ▶ **1660 BUSH STREET, SUITE 300 - SAN FRANCISCO, CA 94109**
Telephone No. ▶ **(415) 561-6540** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2021**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2020** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	42,286.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	14,286.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	28,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AIM HIGH FOR HIGH SCHOOL P.O. BOX 410715 SAN FRANCISCO, CA 94141	N/A	PC	AIM HIGH AT HOME	10,000.
THE ARC OF SAN FRANCISCO 1500 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	GENERAL OPERATING SUPPORT	15,000.
THE ART OF YOGA PROJECT 555 BRYANT STREET, #232 PALO ALTO, CA 94301	N/A	PC	GENERAL SUPPORT	7,500.
AYUDANDO LATINOS A SONAR PO BOX 961 EL GRANADA, CA 94018	N/A	PC	GENERAL SUPPORT	15,000.
BAY AREA SCORES C/O WEWORK, 1460 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	DALY CITY SCORES	10,000.
BIG BROTHERS BIG SISTERS OF THE BAY AREA 65 BATTERY STREET, 2ND FLOOR SAN FRANCISCO, CA 94111	N/A	PC	ONE-TO-ONE MENTORING TO HELP YOUTH ACHIEVE THEIR FULL POTENTIAL	7,500.
BOYS & GIRLS CLUB OF THE COASTSIDE P.O. BOX 545 HALF MOON BAY, CA 94019	N/A	PC	COUNT ME IN!	20,000.
BOYS & GIRLS CLUBS OF NORTH SAN MATEO COUNTY 201 W. ORANGE AVE SOUTH SAN FRANCISCO, CA 94080	N/A	PC	ESSENTIAL INFRASTRUCTURE EMERGENCY WORKERS CHILDCARE PROGRAM	15,000.
BUSINESSES UNITED IN INVESTING LENDING AND DEVELOPMENT 900 JEFFERSON AVE., BOX BUILDING A, 5TH FLOOR REDWOOD CITY, CA 94063	N/A	PC	BUILDING PATHS TO COLLEGE AND CAREER SUCCESS	10,000.
CALIFORNIA CLUBHOUSE, INC. 210 INDUSTRIAL RD., SUITE 102 SAN CARLOS, CA 94070	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
Total from continuation sheets				1,184,000.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CANDID 360 22ND STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	GENERAL SUPPORT FOR THE SAN FRANCISCO OFFICE	3,000.
CASA OF SAN MATEO COUNTY SOBRATO CENTER FOR NONPROFITS, 330 TWIN DOLPHIN DRIVE, SUITE 139 REDWOOD CITY, CA 94065	N/A	PC	GENERAL OPERATING SUPPORT FOR CASA OF SAN MATEO COUNTY	10,000.
CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE OF SAN FRANCISCO 1555 39TH AVENUE SAN FRANCISCO, CA 94122	N/A	PC	CATHOLIC CHARITIES ADULT DAY SERVICES SAN MATEO COUNTY (ADS SMC)	7,500.
CATHOLIC WORKER HOSPITALITY HOUSE 672 2ND AVE SAN BRUNO, CA 94066	N/A	PC	GENERAL SUPPORT	15,000.
THE CENTERS FOR EQUITY AND SUCCESS, INC. 1449 WEBSTER STREET SAN FRANCISCO, CA 94115	N/A	PC	INSIDE/OUT	10,000.
CHILDREN'S HEALTH COUNCIL INC 650 CLARK WAY PALO ALTO, CA 94304	N/A	PC	GENERAL SUPPORT - RAVENSWOOD	5,000.
CHRISTIAN ACTION LIFE LINE 139 PRIMROSE ROAD, BURLINGAME, CA 94010	N/A	PC	GENERAL SUPPORT - PANTRY OPERATIONS	10,000.
CITY OF REDWOOD CITY 2600 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063	N/A	PC	COVID-19 EMERGENCY RESPONSE FOR FAIR OAKS COMMUNITY CENTER	10,000.
COASTSIDE CHILD DEVELOPMENT CENTER P.O. BOX 84 HALF MOON BAY, CA 94019	N/A	PC	SUPPORT FOR EARLY CHILDHOOD EDUCATION AND EARLY INTERVENTION SERVICES	10,000.
COASTSIDE CHILDREN'S PROGRAMS 225 CABRILLO HWY S. #208D HALF MOON BAY, CA 94019	N/A	PC	GENERAL SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COASTSIDE HOPE PO BOX 1089 EL GRANADA, CA 94018	N/A	PC	COVID-19 EMERGENCY RESPONSE, CRITICAL FAMILY NEEDS SAFETY NET	30,000.
COMMUNITY EQUITY COLLABORATIVE PO BOX 7062 MENLO PARK, CA 94026	N/A	PC	GENERAL SUPPORT FOR COLLABORATIONS TO SUPPORT BAY AREA CHILD CARE PROVIDERS & EDUCATORS	5,000.
COMMUNITY INITIATIVES/HPBA 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	N/A	PC	GENERAL SUPPORT FOR HARMONY PROJECT BAY AREA	7,500.
COMMUNITY SCHOOL OF MUSIC AND ARTS 230 SAN ANTONIO CIRCLE MOUNTAIN VIEW, CA 94040	N/A	PC	ART4SCHOOLS & MUSIC4SCHOOLS IN SAN MATEO COUNTY	5,000.
CONGREGATIONAL CHURCH OF SAN MATEO 225 TILTON AVE. SAN MATEO, CA 94401	N/A	PC	COVID-19 NEIGHBORHOOD ASSISTANCE FUND	15,000.
CORA COMMUNITY OVERCOMING RELATIONSHIP ABUSE 2211 PALM AVE SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	15,000.
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401	N/A	PC	THE CAMPAIGN FOR CURIODYSSEY	100,000.
DALY CITY PENINSULA PARTNERSHIP COLLABORATIVE 725 PRICE STREET DALY CITY, CA 94014	N/A	PC	COVID-19 EMERGENCY RESPONSE	15,000.
EACH GREEN CORNER PO BOX 764 SAN CARLOS, CA 94070	N/A	PC	GENERAL SUPPORT	10,000.
EAST PALO ALTO KIDS FOUNDATION PO BOX 50542 PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT FOR EDUCATOR MICRO GRANTS	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EASTSIDE COLLEGE PREPARATORY SCHOOL 1041 MYRTLE STREET EAST PALO ALTO, CA 94303	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
EL CENTRO DE LIBERTAD/THE FREEDOM CENTER 500 ALLERTON ST 2ND FLR REDWOOD CITY, CA 94063	N/A	PC	COASTSIDE PREVENTION EDUCATION & EARLY INTERVENTION	15,000.
FOUNDATION FOR A COLLEGE EDUCATION P.O. BOX 50518 EAST PALO ALTO, CA 94303	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
FRIENDS FOR YOUTH, INC. 1741 BROADWAY STREET, FIRST FLOOR REDWOOD CITY, CA 94063	N/A	PC	YOUTH DEVELOPMENT MENTORING AND EDUCATION	7,500.
FRIENDS OF HUDDART & WUNDERLICH PARKS P.O. BOX 620767 WOODSIDE, CA 94062	N/A	PC	HUDDART PARK NATURE HIKES AND PARKS RX OUTINGS: INCREASING ACCESS TO NATURE FOR LOW-INCOME YOUTH IN	10,000.
GENERATIONS UNITED INC. PO BOX 5131 REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT	10,000.
GIRLS TO WOMEN P.O. BOX 50368 EAST PALO ALTO, CA 94303	N/A	PC	COVID-19 EDITION, GENERAL SUPPORT	10,000.
HEALTH CONNECTED 763 GREEN STREET EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT	5,000.
HEALTHY CITIES TUTORING, INC. P.O. BOX 653 SAN CARLOS, CA 94070	N/A	PC	HEALTHY CITIES TUTORING PROGRAM EXPANSION - REDWOOD CITY SCHOOLS	7,500.
HILLCREST CHAPLAINCY & MINISTRIES 222 PAUL SCANNELL DRIVE SAN MATEO, CA 94402	N/A	PC	PROGRAM AREA: COMMUNITY REHABILITATION, CHILDREN AND YOUTH, CHURCHES, ECUMENICAL	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOME AND HOPE 1720 EL CAMINO REAL, #7 BURLINGAME, CA 94010	N/A	PC	GENERAL SUPPORT	10,000.
HOMEWORK CENTRAL P.O. BOX 6687 SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	10,000.
HOPE SERVICES 30 LAS COLINAS LANE SAN JOSE, CA 95119	N/A	PC	JOB DEVELOPMENT SERVICES	7,500.
HUMAN INVESTMENT PROJECT 800 SOUTH CLAREMONT STREET, SUITE 210 SAN MATEO, CA 94402	N/A	PC	HIP HOUSING REQUEST FOR GENERAL SUPPORT	15,000.
IEP COLLABORATIVE, INC. 704 ALMOND AVENUE SOUTH SAN FRANCISCO, CA 94080	N/A	PC	FREE SPECIAL EDUCATION LEGAL SERVICES FOR STUDENTS WITH DISABILITIES IN SAN MATEO COUNTY DURING	10,000.
IMMIGRATION INSTITUTE OF THE BAY AREA (IIBA) 1111 MARKET STREET, FOURTH FLOOR SAN FRANCISCO, CA 94103	N/A	PC	IMMIGRATION LEGAL SERVICES FOR SAN MATEO COUNTY	10,000.
INTERSECTION FOR THE ARTS 1448 MARKET STREET SAN FRANCISCO, CA 94102	N/A	PC	THE BEAT WITHIN - WRITING AND CONVERSATION WORKSHOPS IN SAN MATEO COUNTY AT THE YOUTH SERVICE	7,500.
JASPER RIDGE FARM 2995 WOODSIDE ROAD, #620924 WOODSIDE, CA 94062	N/A	PC	GENERAL SUPPORT TO HELP US WEATHER THE COVID-19 STORM AND CONTINUE TO SERVE OUR CLIENTS	10,000.
JEWISH COMMUNITY RELATIONS COUNCIL 131 STEUART STREET, SUITE 205 SAN FRANCISCO, CA 94105	N/A	PC	OPENING BOOKS, OPENING MINDS, OPENING DOORS PROGRAM	5,000.
JOBTRAIN INC. 1200 O' BRIEN DRIVE MENLO PARK, CA 94022	N/A	PC	GENERAL SUPPORT TO PROVIDE CAREER TRAINING, SKILLS UPGRADES AND THE SUPPORTIVE SERVICES TO	7,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOSE VALDES MATH FOUNDATION PO BOX 26484 SAN JOSE, CA 95159	N/A	PC	GENERAL SUPPORT	7,500.
KARA 457 KINGSLEY AVENUE PALO ALTO, CA 94301	N/A	PC	GENERAL SUPPORT	10,000.
LA RAZA CENTRO LEGAL - SAN FRANCISCO 474 VALENCIA STREET SUITE 295 SAN FRANCISCO, CA 94103	N/A	PC	GENERAL SUPPORT	10,000.
LATINO COMMISSION ON DRUG AND ALCOHOL ABUSE SERVICES OF SAN MATEO COUNTY 1001 SNEATH LANE, STE 307 SAN BRUNO, CA 94066	N/A	PC	ENTRE FAMILIA OUTPATIENT SERVICES FOR PEOPLE LIVING IN RECOVERY	10,000.
LEAP ARTS IN EDUCATION PO BOX 427005 SAN FRANCISCO, CA 94142	N/A	PC	GENERAL SUPPORT	7,500.
LEGAL AID SOCIETY OF SAN MATEO COUNTY 330 TWIN DOLPHIN DRIVE, SUITE 123 REDWOOD CITY, CA 94065	N/A	PC	TO SUPPORT THE SAN MATEO COUNTY IMMIGRANT RELIEF FUND	25,000.
LIVE IN PEACE 321 BELL ST E PALO ALTO, CA 94303	N/A	PC	LIVE IN PEACES GAP-YEAR PROJECT	5,000.
MANNAKIN THEATER & DANCE P.O. BOX 881822 SAN FRANCISCO, CA 94188	N/A	PC	GENERAL SUPPORT	7,500.
MARINE SCIENCE INSTITUTE 500 DISCOVERY PARKWAY REDWOOD CITY, CA 94063	N/A	PC	GENERAL OPERATING SUPPORT	5,000.
MID-PENINSULA BOYS & GIRLS CLUB INC. 200 NORTH QUEBEC STREET SAN MATEO, CA 94401	N/A	PC	ACADEMIC SUCCESS PROGRAMS: STUDY HALL AND SUMMER BRAIN GAIN	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MULTICULTURAL INSTITUTE 1920 SEVENTH ST. BERKELEY, CA 94710	N/A	PC	LIFE SKILLS/DAY LABORER PROGRAM	7,500.
NAMI SAN MATEO COUNTY 1730 SO AMPHLETT BLVD, SUITE 308 SAN MATEO, CA 94402	N/A	PC	GENERAL SUPPORT	10,000.
NATIONAL COALITION OF 100 BLACK WOMEN INC. SAN FRANCISCO CHAPTER 210 POST STREET, #714 SAN FRANCISCO, CA 94108	N/A	PC	NCBW-SF GROUP MENTORING PROGRAM	5,000.
NORMA GIST PEOPLES' FREE CHILD DEVELOPMENT PROGRAM, INC. 713 SECOND AVE. SAN MATEO, CA 94404	N/A	PC	GENERAL SUPPORT TO RECRUIT AND RETAIN HIGH QUALITY STAFF IMPROVE TEACHER RESOURCES	10,000.
OMBUDSMAN SERVICES OF SAN MATEO COUNTY, INC. 711 NEVADA ST. REDWOOD CITY, CA 94061	N/A	PC	GENERAL SUPPORT	5,000.
ONE LIFE COUNSELING CENTER 1303 SAN CARLOS AVE SAN CARLOS, CA 94070	N/A	PC	URGENT MENTAL HEALTH AND BASIC NEEDS DUE TO COVID-19	10,000.
THE ONE LOVE FOUNDATION IN HONOR OF YEARDLEY LOVE INC. P.O. BOX 368 BRONXVILLE, NY 10708	N/A	PC	GENERAL SUPPORT FOR ONE LOVE FOUNDATIONS RELATIONSHIP HEALTH EDUCATION PROGRAMS IN SAN MATEO COUNTY	10,000.
PACIFICA RESOURCE CENTER 1809 PALMETTO AVENUE PACIFICA, CA 94044	N/A	PC	COVID-19 EMERGENCY RESPONSE	10,000.
PACIFICA SCHOOL VOLUNTEERS 375 REINA DEL MAR PACIFICA, CA 94044	N/A	PC	PACIFICA SCHOOL VOLUNTEERS LITERACY CHAMPIONS PROGRAM	10,000.
PARTNERS AND ADVOCATES FOR REMARKABLE CHILDREN AND ADULTS 800 AIRPORT BLVD., SUITE 320 BURLINGAME, CA 94010	N/A	PC	REACH PROGRAM	9,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PENINSULA COLLEGE FUND 526 VALLEY WAY MILPITAS, CA 95035	N/A	PC	GENERAL SUPPORT (COMMUNITY: BASIC NEEDS)	7,500.
PENINSULA CONFLICT RESOLUTION CENTER 1670 SOUTH AMPHLETT BLVD., SUITE 115 SAN MATEO, CA 94402	N/A	PC	GENERAL SUPPORT	7,500.
PENINSULA FAMILY CONNECTIONS 1215 OBRIEN DRIVE MENLO PARK, CA 94025	N/A	PC	THRIVING FAMILIES: FAMILY CONNECTIONS PARENT PARTICIPATION EARLY CHILDHOOD EDUCATION PROGRAM	5,000.
PENINSULA FAMILY SERVICE 24 SECOND AVENUE SAN MATEO, CA 94401	N/A	PC	PENINSULA FAMILY SERVICE GENERAL SUPPORT	10,000.
PIE RANCH P.O. BOX 363 PESCADERO, CA 94060	N/A	PC	GENERAL SUPPORT	15,000.
PUENTE DE LA COSTA SUR PO BOX 554 PESCADERO, CA 94060	N/A	PC	COVID-19 EMERGENCY RESPONSE, GENERAL SUPPORT	45,000.
RAVENSWOOD EDUCATION FOUNDATION P.O. BOX 396 MENLO PARK, CA 94026	N/A	PC	GENERAL SUPPORT, WITH SPECIFIC MENTAL HEALTH INITIATIVE FOCUS	10,000.
REDWOOD CITY FRIENDS OF LITERACY 1044 MIDDLEFIELD RD. REDWOOD CITY, CA 94063	N/A	PC	COVID-19 YOUTH LITERACY & ENRICHMENT SERVICES	10,000.
REDWOOD CITY POLICE ACTIVITIES LEAGUE 3399 BAY ROAD REDWOOD CITY, CA 94063	N/A	PC	ACTIVITY BASED CLUB AND COMMUNITY CARE PROGRAM	10,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA 2801 SECOND STREET DAVIS, CA 95618	N/A	PC	ELKUS RANCH EDUCATIONAL PROGRAM SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RENAISSANCE ENTREPRENEURSHIP CENTER 275 FIFTH STREET SAN FRANCISCO, CA 94103	N/A	PC	IGNITING THE POWER OF ENTREPRENEURSHIP TO BUILD ECONOMICALLY VIBRANT FAMILIES AND COMMUNITIES IN SAN	5,000.
ROSALIE RENDU INC 2345 PULGAS AVENUE EAST PALO ALTO, CA 94303	N/A	PC	ADJUSTING TO FUTURE INSTRUCTIONAL NEEDS	9,000.
SAMARITAN HOUSE 4031 PACIFIC BOULEVARD SAN MATEO, CA 94403	N/A	PC	COVID-19 EMERGENCY RESPONSE, SAMARITAN HOUSE GENERAL SUPPORT	40,000.
SAN MATEO COUNTY COMMUNITY COLLEGES FOUNDATION 3401 CSM DRIVE SAN MATEO, CA 94402	N/A	PC	SMCCC FOUNDATION SCHOLARSHIPS	18,000.
SAN MATEO COUNTY HEALTH FOUNDATION 222 WEST 39TH AVENUE SAN MATEO, CA 94403	N/A	PC	CORE MISSION SUPPORT	10,000.
SANCHEZ ART CENTER 1220-B LINDA MAR BOULEVARD PACIFICA, CA 94044	N/A	PC	SANCHEZ GOES TO SCHOOL	7,500.
SCIENCE FROM SCIENTISTS, INC. 533 AIRPORT BLVD. SUITE 135 BURLINGAME, CA 94403	N/A	PC	DURING-SCHOOL STEM ENRICHMENT FOR STEM WORKFORCE DEVELOPMENT - SAN MATEO COUNTY PUBLIC SCHOOLS,	7,500.
SECOND HARVEST OF SILICON VALLEY 750 CURTNER AVE. SAN JOSE, CA 95125	N/A	PC	ALLEVIATING HUNGER IN SAN MATEO COUNTY (GENERAL SUPPORT)	10,000.
SENIOR COASTSIDERS 925 MAIN STREET HALF MOON BAY, CA 94019	N/A	PC	KEEPING SENIORS SAFE AT HOME: HOME MAINTENANCE AND ACCESSIBILITY PROGRAM	15,000.
SERVICE LEAGUE OF SAN MATEO COUNTY 727 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063	N/A	PC	GENERAL OPERATIONS SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SILICON VALLEY URBAN DEBATE LEAGUE 502 VALLEY WAY MILPITAS, CA 95035	N/A	PC	GENERAL SUPPORT	10,000.
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	N/A	PC	GENERAL SUPPORT FOR WANDA - BUILDING LOW INCOME SINGLE MOTHERS SOCIOECONOMIC RESILIENCE THROUGH	7,500.
THE SOCIETY OF ST. VINCENT DE PAUL, PARTICULAR COUNCIL OF SAN MATEO COUNTY, INC. 50 NORTH B STREET SAN MATEO, CA 94401	N/A	PC	PENINSULA FAMILY RESOURCE CENTER	7,500.
SONRISAS DENTAL HEALTH INC. 430 N. EL CAMINO REAL SAN MATEO, CA 94401	N/A	PC	ACCESS TO CARE PROGRAM (AGING POPULATIONS FOCUS)	10,000.
SOUTH COUNTY COMMUNITY HEALTH CENTER, INC (RAVENSWOOD FAMILY HEALTH NETWORK) 1885 BAY ROAD EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT FOR RAVENSWOOD FAMILY HEALTH CENTER COVID-19 RESPONSE	15,000.
STARVISTA 610 ELM STREET, SUITE 212 SAN CARLOS, CA 94070	N/A	PC	GENERAL SUPPORT FOR COVID-19 RESPONSE	10,000.
TAHIRIH JUSTICE CENTER 881 SNEATH LANE SUITE 115 SAN BRUNO, CA 94066	N/A	PC	GENERAL SUPPORT FOR TAHIRIH JUSTICE CENTER	7,500.
TEEN SUCCESS, INC 508 VALLEY WAY MILPITAS, CA 95035	N/A	PC	REDWOOD CITY/EAST PALO ALTO TEEN SUCCESS PROGRAM	7,500.
UNITED METHODIST CHURCH OF BURLINGAME 1443 HOWARD AVENUE BURLINGAME, CA 94010	N/A	PC	YOUTH PROGRAMS - GEORGE H. ATKINSON MEMORIAL RECURRING GIFT	5,000.
UPWARD SCHOLARS 855 JEFFERSON AVE., BOX 506 REDWOOD CITY, CA 94064	N/A	PC	ADULT IMMIGRANT SUPPORT FOR SAN MATEO COMMUNITY COLLEGE STUDENTS IN THE TIME OF COVID (GENERAL	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074	N/A	PC	MULTI-DAY ENVIRONMENTAL EDUCATION EXPERIENCES FOR UNDERSERVED STUDENTS FROM SAN	7,500.
WINGS LEARNING CENTER INC 1201 MAIN STREET REDWOOD CITY, CA 94063	N/A	PC	ACQUIRING TECHNOLOGY FOR IMPROVED DISTANCE LEARNING	10,000.
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET, SUITE 650 SAN FRANCISCO, CA 94111	N/A	PC	GENERAL SUPPORT FOR CLINIC COUNSELING SERVICES, COVID-19 EMERGENCY RESPONSE	20,000.
YOUTH COMMUNITY SERVICE PO BOX 61000 PALO ALTO, CA 94306	N/A	PC	EDUCATIONAL INTERVENTION PROGRAM	10,000.
Total from continuation sheets				

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ABUNDANT GRACE COASTSIDE WORKER, INC

FULL-CIRCLE FOOD JUSTICE: JOB TRAINING AND SUPPORT FOR THOSE

EXPERIENCING HOMELESSNESS AND FREE ORGANIC PRODUCE DISTRIBUTION TO

THOSE ECONOMICALLY AT RISK

NAME OF RECIPIENT - FRIENDS OF HUDDART & WUNDERLICH PARKS

HUDDART PARK NATURE HIKE AND PARKS RX OUTINGS: INCREASING ACCESS TO

NATURE FOR LOW-INCOME YOUTH IN SAN MATEO COUNTY

NAME OF RECIPIENT - HILLCREST CHAPLAINCY & MINISTRIES

PROGRAM AREA: COMMUNITY REHABILITATION, CHILDREN AND YOUTH, CHURCHES,

ECUMENICAL (CHRISTIAN), SOCIAL SERVICE OUTREACH, RELIGIOUS EDUCATION

NAME OF RECIPIENT - IEP COLLABORATIVE, INC.

FREE SPECIAL EDUCATION LEGAL SERVICES FOR STUDENTS WITH DISABILITIES IN

SAN MATEO COUNTY DURING COVID-19-RELATED SCHOOL CLOSURES (GENERAL

OPERATING SUPPORT)

NAME OF RECIPIENT - INTERSECTION FOR THE ARTS

THE BEAT WITHIN - WRITING AND CONVERSATION WORKSHOPS IN SAN MATEO

COUNTY AT THE YOUTH SERVICE CENTER

NAME OF RECIPIENT - JOBTRAIN INC.

GENERAL SUPPORT TO PROVIDE CAREER TRAINING, SKILLS UPGRADES AND THE

SUPPORTIVE SERVICES TO EMPOWER INDIVIDUALS TO TRANSITION FROM POVERTY

TO SUSTAINABLE CAREERS.

NAME OF RECIPIENT - RENAISSANCE ENTREPRENEURSHIP CENTER

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

IGNITING THE POWER OF ENTREPRENEURSHIP TO BUILD ECONOMICALLY VIBRANT
FAMILIES AND COMMUNITIES IN SAN MATEO COUNTY

NAME OF RECIPIENT - SCIENCE FROM SCIENTISTS, INC.

DURING-SCHOOL STEM ENRICHMENT FOR STEM WORKFORCE DEVELOPMENT - SAN
MATEO COUNTY PUBLIC SCHOOLS, ACADEMIC YEAR 2021

NAME OF RECIPIENT - SOCIAL GOOD FUND

GENERAL SUPPORT FOR WANDA - BUILDING LOW INCOME SINGLE MOTHERS
SOCIOECONOMIC RESILIENCE THROUGH COVID-19.

NAME OF RECIPIENT - UPWARD SCHOLARS

ADULT IMMIGRANT SUPPORT FOR SAN MATEO COMMUNITY COLLEGE STUDENTS IN THE
TIME OF COVID (GENERAL SUPPORT)

NAME OF RECIPIENT - VIDA VERDE NATURE EDUCATION

MULTI-DAY ENVIRONMENTAL EDUCATION EXPERIENCES FOR UNDERSERVED STUDENTS
FROM SAN MATEO COUNTY

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-PF**

2020

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

Name ATKINSON FOUNDATION C/O PACIFIC FOUNDATION SERVICES	Employer identification number 94-6075613
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)		1	18,452.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	18,452.
4 Enter the tax shown on the corporation's 2019 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	16,714.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	16,714.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Filers with installments due on or after April 1, 2020, and before July 15, 2020, see instructions	9	07/15/20	07/15/20	09/15/20	12/15/20
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	679.	1,866.		9,440.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	6,286.		2,000.	6,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		5,607.	3,741.	5,741.
13 Add lines 11 and 12	13		5,607.	5,741.	11,741.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	6,286.	5,607.	5,741.	11,741.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.		
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	5,607.	3,741.	5,741.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2020 and before 7/1/2020	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 5\% (0.05)}{366}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2020 and before 10/1/2020	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{366}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2020 and before 1/1/2021	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{366}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2020 and before 4/1/2021	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2021 and before 7/1/2021	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2021 and before 10/1/2021	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2021 and before 1/1/2022	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2021 and before 3/16/2022	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2017	1a				
b Tax year beginning in 2018	1b				
c Tax year beginning in 2019	1c				
2 Enter taxable income for each period for the tax year beginning in 2020. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2017	3a				
b Tax year beginning in 2018	3b				
c Tax year beginning in 2019	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return ...	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	18,932.	84,012.	166,886.	225,083.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	23a	113,592.	336,048.	333,772.	300,110.
23b	Extraordinary items (see instructions)	23b	81,812.	30,164.	-127,987.	562,103.
23c	Add lines 23a and 23b	23c	195,404.	366,212.	205,785.	862,213.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	2,716.	5,090.	2,860.	11,985.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	2,716.	5,090.	2,860.	11,985.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	2,716.	5,090.	2,860.	11,985.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	679.	2,545.	2,145.	11,985.

Part III Required Installments

		1st	2nd	3rd	4th	
		installment	installment	installment	installment	
Note: Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	679.	2,545.	2,145.	11,985.
33	Add the amounts in all preceding columns of line 38. See instructions	33		679.	2,545.	2,545.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ...	34	679.	1,866.	0.	9,440.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	4,179.	5,048.	4,613.	4,613.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		3,500.	6,682.	11,295.
37	Add lines 35 and 36	37	4,179.	8,548.	11,295.	15,908.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	679.	1,866.	0.	9,440.

Form 2220 (2020)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST	404,200.	0.	404,200.	404,200.	
TO PART I, LINE 4	404,200.	0.	404,200.	404,200.	

FORM 990-PF		OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
SETTLEMENT PAYMENTS	47.	0.		
OTHER INCOME	108.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	155.	0.		

FORM 990-PF		LEGAL FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	207.	0.		207.
TO FM 990-PF, PG 1, LN 16A	207.	0.		207.

FORM 990-PF		ACCOUNTING FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	19,000.	0.		18,000.
TO FORM 990-PF, PG 1, LN 16B	19,000.	0.		18,000.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	120,587.	120,587.		0.
FOUNDATION MANAGEMENT FEES	205,000.	0.		205,000.
TO FORM 990-PF, PG 1, LN 16C	325,587.	120,587.		205,000.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	32,150.	0.		0.
FOREIGN TAX	5,610.	5,610.		0.
TO FORM 990-PF, PG 1, LN 18	37,760.	5,610.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEMBERSHIPS/SUBSCRIPTIONS	1,765.	0.		1,765.
BANK FEES	140.	0.		0.
INSURANCE	1,362.	0.		1,315.
FILING FEES	180.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,447.	0.		3,080.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
UNREALIZED GAINS (LOSSES) ON INVESTMENTS		1,212,745.
TOTAL TO FORM 990-PF, PART III, LINE 3		1,212,745.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AGILENT TECHNOLOGIES	268,380.	268,380.
ALPHABET INC.	517,029.	517,029.
BANK OF AMERICA CORP	336,744.	336,744.
BERKSHIRE HATHAWAY	553,010.	553,010.
BLACKROCK INC	357,884.	357,884.
BOOKING HOLDINGS INC	485,545.	485,545.
CARMAX INC	257,876.	257,876.
CHARLES SCHWAB CORP	406,552.	406,552.
CITIGROUP INC	258,664.	258,664.
FACEBOOK INC	588,660.	588,660.
FISERV INC	347,842.	347,842.
FOX CORP	197,870.	197,870.
LOWES COS INC	545,734.	545,734.
MASTERCARD INC	389,065.	389,065.
MEDTRONIC PLC	309,250.	309,250.
MICROSOFT CORP	364,769.	364,769.
ROSS STORES INC	235,795.	235,795.
ULTA BEAUTY INC.	483,865.	483,865.
VARIAN MEDICAL SYSTM	407,773.	407,773.
VISA INC	476,831.	476,831.
WALT DISNEY CO	701,167.	701,167.
WELLS FARGO & CO	471,713.	471,713.
WW GRAINGER INC	281,755.	281,755.
ZEBRA TECHNOLOGIES	215,225.	215,225.
ALNYLAM PHARMACEUTICALS INC - ALNY	51,988.	51,988.
ALPHABET LNC CL C - GOOG	332,857.	332,857.
AMERICAN EXPRESS CO - AXP	145,092.	145,092.
APACHE CORP - APA	46,118.	46,118.
BAKER HUGHES COMPANY - BKR	120,930.	120,930.
BANK OF AMERICA CORP - BAC	275,821.	275,821.
BANK OF NEW YORK MELLON CORP - BK	199,468.	199,468.
BIOMARIN PHARMACEUTICAL INC - BMRN	65,767.	65,767.
BOOKING HOLDINGS INC - BKNG	167,045.	167,045.
BRIGHTHOUSE FINL INC - BHF	29,290.	29,290.
BRISTOL MYERS SQUIBB CO - BMY	136,466.	136,466.
CAPITAL ONE FINANCIAL CORP - COF	405,285.	405,285.
CARRIER GLOBAL CORPORATION COM - CARR	116,932.	116,932.
CELANESE CORP SER A - CE	103,952.	103,952.
CHARTER COMMUNICATIONS INC NEW - CHTR	264,620.	264,620.
CIGNA CORP - CL	270,634.	270,634.
CISCO SYSTEMS INC - CSCO	147,675.	147,675.

COGNIZANT TECH SOLUTIONS CL A - CTSH	147,510.	147,510.
COMCAST CORP CLASS A - CMCSA	330,120.	330,120.
CONCHO RES INC - CXO	81,690.	81,690.
CVS HEALTH CORP - CVS	81,960.	81,960.
DELL TECHNOLOGIES C - DELL	230,863.	230,863.
DISH NETWORK CORP CL A - DISH	71,148.	71,148.
FACEBOOK INC CLASS A - B	95,606.	95,606.
FED EX CORP - FOX	324,525.	324,525.
FISERV INC - FISV	65,470.	65,470.
FOX CORP CLASS AW I - FOXA	93,184.	93,184.
FOX CORP CLASS B - FOX	34,656.	34,656.
GILEAD SCIENCES INC - GILD	84,477.	84,477.
GOLDMAN SACHS GROUP INC - GS	210,968.	210,968.
HALLIBURTON CO - HAL	49,140.	49,140.
HESS CORP - HES	73,906.	73,906.
HEWLETT PACKARD ENTERPRIS CO - HPE	148,125.	148,125.
HP INC - HPQ	302,457.	302,457.
INCYTE CORP COM - INCY	26,094.	26,094.
J P MORGAN CHASE CO - JPM	127,070.	127,070.
JUNIPER NETWORKS INC - JNPR	76,534.	76,534.
LINCOLN NATIONAL CORP - NC	30,186.	30,186.
METLIFE INC - MET	239,445.	239,445.
MICROCHIP TECHNOLOGY INC - MCHP	186,448.	186,448.
MICROSOFT CORP - MSFT	261,343.	261,343.
MOLSON COORS BEVERAGE COMPANY - TAP	99,418.	99,418.
NATIONAL OILWELL VARCO INC - NOV	5,492.	5,492.
NEWS CORP NEW CL AW - NWSA	21,564.	21,564.
OCCIDENTAL PETROLEUM CORPORATION - OXY	143,673.	143,673.
OTIS WORLDWIDE CORP - OTIS	6,755.	6,755.
QURATE RETAIL INC SERIES A - QRTEA	47,445.	47,445.
RAYTHEON TECHNOLOGIES CORP COM - RTX	100,114.	100,114.
SCHWAB CHARLES CORP - SCHW	381,888.	381,888.
STATE SIR CORP - STT	127,365.	127,365.
T MOBILE US INC - MUS	40,455.	40,455.
THE GAP INC - GPS	46,437.	46,437.
TRUIST FINANCIAL CORP - TFC	95,860.	95,860.
UNITEDHEALTH GROUP INC - UNH	157,806.	157,806.
VMWARE INC CL A - VMW	66,623.	66,623.
WELLS FARGO CO - WFC	356,124.	356,124.
WILLIAMS COS INC - WMB	80,200.	80,200.
AEGON NV ADR - AEG	35,313.	35,313.
ASTRAZENECA P L C SPSD ADR - AZN	17,496.	17,496.
GLAXO SMITHKLINE P L C ADR - GSK	202,400.	202,400.
JOHNSON CTLS INTL PIE - JCI	293,517.	293,517.
LYONDELLBASELL LNDU CL A - LYB	59,579.	59,579.
MEDTRONIC PIE - MDT	76,141.	76,141.
MICRO FOCUS INTL SPN ADR - MFGP	15,348.	15,348.
NOVARTIS AG ADR - NVS	174,696.	174,696.
ROCHE HOLDINGS LTD SPON ADR RHHBY	87,680.	87,680.
SANOFI ADR - SNY	194,360.	194,360.
SCHLUMBERGER LTD - SLB	91,686.	91,686.
TE CONNECTIVITY LTD - TEL	196,739.	196,739.
OCCIDENTAL PETROLEUM CORP	7,062.	7,062.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>18,941,099.</u>	<u>18,941,099.</u>

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES CORE US	430,803.	430,803.
ISHARES IBOXX INVT GRADE	399,886.	399,886.
ISHARES TIPS BOND ETF	306,998.	306,998.
ISHARES TR IS 1 5 YR IN	642,455.	642,455.
DODGE COX INCOME - DODIX	3,247,014.	3,247,014.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,027,156.	5,027,156.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX PAYABLE	77,367.	95,324.
TOTAL TO FORM 990-PF, PART II, LINE 22	77,367.	95,324.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LINDA LANIER 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	PRESIDENT 4.00	0.	0.	0.
JEAN ATKINSON 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	SECRETARY 4.00	0.	0.	0.
STEPHEN WAY 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	TREASURER 4.00	0.	0.	0.
WILLIAM CRANDALL JR. 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	ASSISTANT TREASURER 4.00	0.	0.	0.
ROBERT GRIFFIN 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
ELIZABETH WOODWARD 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
JOHN VOLK 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
NANCY SPENCER 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
MARGARET TAYLOR 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	AUDIT COMMITTEE CHAIR 4.00	0.	0.	0.
DAVID RICHANBACH 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.

ATKINSON FOUNDATION C/O PACIFIC FOUNDATI

94-6075613

ANDREA HIGUERA BALLARD	DIRECTOR			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

TINA CRISCI	DIRECTOR			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>0.</u>	<u>0.</u>	<u>0.</u>
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STEFANI WILLIS
1660 BUSH STREET, SUITE 300
SAN FRANCISCO, CA 94109

TELEPHONE NUMBER

(415)561-6540

EMAIL ADDRESS

SWILLIS@PFS-LLC.NET

FORM AND CONTENT OF APPLICATIONS

SEE WWW.ATKINSONFDN.ORG

ANY SUBMISSION DEADLINES

SEE WWW.ATKINSONFDN.ORG

RESTRICTIONS AND LIMITATIONS ON AWARDS

NOT FUNDED BY FOUNDATION: GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS, OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES.