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Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation **ATKINSON FOUNDATION**
C/O PACIFIC FOUNDATION SERVICES
Number and street (or P.O. box number if mail is not delivered to street address)
1660 BUSH STREET
City or town, state or province, country, and ZIP or foreign postal code
SAN FRANCISCO, CA 94109

Internal Revenue Service
Received US Bank - USB
317
NOV 10 2020
Room/suite
300

A Employer identification number
94-6075613

B Telephone number
(415) 561-6540

C If exemption application is pending, check here ☐ **b**

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply.
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ **24,736,591.**

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	489,542.	489,542.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,310,162.			
	b Gross sales price for all assets on line 6a	4,654,874.			
	7 Capital gain net income (from Part IV, line 2)		1,310,162.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,906.	0.		STATEMENT 2
	12 Total. Add lines 1 through 11	1,801,610.	1,799,704.		
	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
b Accounting fees	STMT 3			30,700.	
c Other professional fees	STMT 4	293,536.	121,029.	172,507.	
17 Interest					
18 Taxes	STMT 5	53,786.	7,233.	0.	
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		3,363.	0.	3,363.	
22 Printing and publications					
23 Other expenses	STMT 6	3,312.	0.	3,792.	
24 Total operating and administrative expenses. Add lines 13 through 23		353,997.	128,262.	210,362.	
25 Contributions, gifts, grants paid		1,061,700.		1,242,500.	
26 Total expenses and disbursements. Add lines 24 and 25		1,415,697.	128,262.	1,452,862.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		385,913.			
b Net investment income (if negative, enter -0-)			1,671,442.		
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		2,246.	94,414.	94,414.
	2	Savings and temporary cash investments		1,538,923.	1,212,976.	1,212,976.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		1,417.	3,928.	3,928.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8		14,921,500.	18,012,325.	18,012,325.
	c	Investments - corporate bonds STMT 9		5,099,373.	5,408,715.	5,408,715.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ OTHER RECEIVABLE)		5,561.	4,233.	4,233.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		21,569,020.	24,736,591.	24,736,591.	
Liabilities	17	Accounts payable and accrued expenses		63,915.	21,885.	
	18	Grants payable		280,800.	100,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ DEFERRED EXCISE TA)		25,912.	55,660.	
23	Total liabilities (add lines 17 through 22)		370,627.	177,545.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> X					
	and complete lines 24, 25, 29, and 30					
	24	Net assets without donor restrictions		21,198,393.	24,559,046.	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/>					
	and complete lines 26 through 30					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg, and equipment fund				
28	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances		21,198,393.	24,559,046.		
30	Total liabilities and net assets/fund balances		21,569,020.	24,736,591.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	21,198,393.
2	Enter amount from Part I, line 27a	2	385,913.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	2,974,740.
4	Add lines 1, 2, and 3	4	24,559,046.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	24,559,046.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,654,874.		3,344,712.	1,310,162.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,310,162.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,310,162.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,440,729.	23,487,750.	.061340
2017	1,140,816.	23,043,436.	.049507
2016	990,745.	20,735,316.	.047781
2015	913,829.	20,393,745.	.044809
2014	726,451.	20,142,118.	.036066

2 Total of line 1, column (d)	2	.239503
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.047901
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	23,145,419.
5 Multiply line 4 by line 3	5	1,108,689.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,714.
7 Add lines 5 and 6	7	1,125,403.
8 Enter qualifying distributions from Part XII, line 4	8	1,452,862.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	16,714.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	16,714.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	16,714.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	20,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	23,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,286.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 6,286. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ATKINSONFDN.ORG	X	
14 The books are in care of JULIANA GRENZEBACK Telephone no (415) 561-6540 Located at 1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA ZIP+4 94109		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here.	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years: _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PACIFIC FOUNDATION SERVICE - 1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA 94109	FOUNDATION MANAGEMENT	172,507.
SUMMITRY 1850 GATEWAY DR. #100, SAN MATEO, CA 94404	INVESTMENT MANAGEMENT	81,338.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	22,136,840.
b	Average of monthly cash balances	1b	1,352,886.
c	Fair market value of all other assets	1c	8,161.
d	Total (add lines 1a, b, and c)	1d	23,497,887.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	23,497,887.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	352,468.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,145,419.
6	Minimum investment return. Enter 5% of line 5	6	1,157,271.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,157,271.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	16,714.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	16,714.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,140,557.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,140,557.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,140,557.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,452,862.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,452,862.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	16,714.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,436,148.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2019)

ATKINSON FOUNDATION
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,140,557.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017	8,791.			
e From 2018	304,971.			
f Total of lines 3a through e	313,762.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,452,862.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,140,557.
e Remaining amount distributed out of corpus	312,305.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below	626,067.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	626,067.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017	8,791.			
d Excess from 2018	304,971.			
e Excess from 2019	312,305.			

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
ABUNDANT GRACE COASTSIDE WORKER, INC 515 KELLY STREET HALF MOON BAY, CA 94019	N/A	PC	FULL-CIRCLE FOOD JUSTICE PROGRAM	5,000.
ADOLESCENT COUNSELING SERVICES 643 BLAIR ISLAND ROAD, SUITE 301 REDWOOD CITY, CA 94063	N/A	PC	OUTLET PROGRAM - SERVING LESBIAN, GAY, BISEXUAL, QUEER AND QUESTIONING (LGBTQ+) YOUTH AND ALLIES WITH	15,000.
AIM HIGH FOR HIGH SCHOOL P.O. BOX 410715 SAN FRANCISCO, CA 94141	N/A	PC	AIM HIGH SUMMER LEARNING PROGRAM NARROWING THE ACHIEVEMENT AND OPPORTUNITY GAPS IN	10,000.
THE ARC OF SAN FRANCISCO 1500 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	ACHIEVE: ACCESS TO CAREER HELP, INCLUSIVE EMPLOYMENT, VOCATIONAL SKILLS AND POST-SECONDARY	10,000.
ART IN ACTION 3925 BOHANNON DRIVE, SUITE 300 MENLO PARK, CA 94025	N/A	PC	EXPANDING ARTS EDUCATION IN EAST PALO ALTO SCHOOLS	5,000.
Total	SEE CONTINUATION SHEET(S)			1,242,500.
b Approved for future payment				
NONE				
Total				0.

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASPIRANET 400 OYSTER POINT BLVD., SUITE 501 SOUTH SAN FRANCISCO, CA 94080	N/A	PC	EXPERIENCE CORPS BAY AREA - SAN MATEO COUNTY PROGRAM	10,000.
ASSISTANCE LEAGUE OF SAN MATEO COUNTY 528 N. SAN MATEO DR. SAN MATEO, CA 94401	N/A	PC	OPERATION SCHOOL BELL	5,000.
AYUDANDO LATINOS A SONAR P.O. BOX 961 EL GRANADA, CA 94018	N/A	PC	LA MISMA LUNA COUNSELING PROGRAM	18,000.
BAY AREA SCORES 1885 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	DALY CITY SCORES	10,000.
BOYS & GIRLS CLUB OF THE COASTSIDE P.O. BOX 545, 600 CHURCH STREET HALF MOON BAY, CA 94019	N/A	PC	COUNT ME IN! FOR GENERAL SUPPORT, BUILDING THE DREAM!	65,000.
BOYS & GIRLS CLUB OF THE PENINSULA 401 PIERCE ROAD MENLO PARK, CA 94025	N/A	PC	BGCP HIGH SCHOOL SUCCESS PROGRAM	15,000.
BOYS & GIRLS CLUBS OF NORTH SAN MATEO COUNTY 201 W. ORANGE AVE SOUTH SAN FRANCISCO, CA 94080	N/A	PC	GENERAL SUPPORT	15,000.
CALIFORNIA CLUBHOUSE, INC. 210 INDUSTRIAL RD., SUITE 102 SAN CARLOS, CA 94070	N/A	PC	CALIFORNIA CLUBHOUSE WELLNESS WORKS PROGRAM	15,000.
CASA CIRCULO CULTURAL 1757 EAST BAYSHORE RD. # 23 REDWOOD CITY, CA 94063	N/A	PC	OLIVIA ARANDA RETIREMENT GRANTEE SELECTION - 2019	5,000.
SUCCESS CENTERS 146 S SPRUCE AVE SOUTH SAN FRANCISCO, CA 94080	N/A	PC	HI-KEY YOUTH CENTER (HELPING INSTILL, KNOWLEDGE AND EMPOWERMENT IN YOUTH).	10,000.
Total from continuation sheets				1,197,500.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S HEALTH COUNCIL INC 650 CLARK WAY PALO ALTO, CA 94304	N/A	PC	RAVENSWOOD INITIATIVE	10,000.
CHRISTIAN ACTION LIFE LINE 139 PRIMROSE ROAD BURLINGAME/HILLSBOROUGH, CA 94010	N/A	PC	GENERAL SUPPORT	10,000.
CITIZEN SCHOOLS INC. 330 TWIN DOLPHIN DRIVE REDWOOD CITY, CA 94065	N/A	PC	HANDS-ON LEARNING OPPORTUNITIES FOR HIGH-NEED MIDDLE SCHOOL STUDENTS IN SAN MATEO COUNTY	5,000.
CLEO EULAU CENTER FOR CHILDREN AND ADOLESCENTS, DBA ACKNOWLEDGE ALLIANCE 2483 OLD MIDDLEFIELD WAY MOUNTAIN VIEW, CA 94043	N/A	PC	COLLABORATIVE COUNSELING AND TRANSITION PROGRAM	10,000.
COASTSIDE HOPE P.O. BOX 1089 EL GRANADA, CA 94018	N/A	PC	CRITICAL FAMILY NEEDS SAFETY NET	15,000.
CODE FOR FUN 4395 GROVER DR FREMONT, CA 94536	N/A	PC	RAVENSWOOD SCHOOL DISTRICT	7,500.
COMMUNITY EQUITY COLLABORATIVE PO BOX 7062 MENLO PARK, CA 94026	N/A	PC	TEACHER PIPELINE PROJECT	7,500.
COMMUNITY GATEPATH 350 TWIN DOLPHIN DR., SUITE 123 REDWOOD CITY, CA 94065	N/A	PC	INDIVIDUAL PLACEMENT EMPLOYMENT FOR PERSONS WITH DISABILITIES	15,000.
COMMUNITY INITIATIVES/HPBA 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	N/A	PC	GENERAL SUPPORT FOR HARMONY PROJECT BAY AREA	10,000.
COMMUNITY LEGAL SERVICES OF EAST PALO ALTO 1861 BAY ROAD EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT COMMUNITY LEGAL SERVICES IN EAST PALO ALTO	10,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY SCHOOL OF MUSIC AND ARTS 230 SAN ANTONIO CIRCLE MOUNTAIN VIEW, CA 94040	N/A	PC	ART4SCHOOLS & MUSIC4SCHOOLS	7,500.
CONSERVATION EARTH INC P.O. BOX 3098 HALF MOON BAY, CA 94019	N/A	PC	WILDMIND SCIENCE LEARNING AT RISK YOUTH PROGRAM	5,000.
CORA COMMUNITY OVERCOMING RELATIONSHIP ABUSE 2211 PALM AVE SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	15,000.
CURIODYSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401	N/A	PC	SCHOOL SCIENCE PROGRAM	115,000.
DALY CITY PENINSULA PARTNERSHIP COLLABORATIVE 725 PRICE STREET DALY CITY, CA 94014	N/A	PC	SUPPORT OF CORE SAFETY-NET SERVICES FOR LOW-INCOME FAMILIES AND INDIVIDUALS, GENERAL	20,000.
DRAWBRIDGE: AN ARTS PROGRAM FOR HOMELESS CHILDREN P.O. BOX 2698 SAN RAFAEL, CA 94912	N/A	PC	DRAWBRIDGE EXPRESSIVE ART PROGRAMS	7,500.
EAST PALO ALTO TENNIS & TUTORING P.O. BOX 60597 PALO ALTO, CA 94306	N/A	PC	GENERAL SUPPORT	7,500.
EASTSIDE COLLEGE PREPARATORY SCHOOL 1041 MYRTLE STREET EAST PALO ALTO, CA 94303	N/A	PC	2019 SUMMER SESSION	10,000.
EL CENTRO DE LIBERTAD/THE FREEDOM CENTER 500 ALLERTON REDWOOD CITY, CA 94063	N/A	PC	COASTSIDE PREVENTION EDUCATION AND EARLY INTERVENTION PROGRAM	15,000.
ENVIRONMENTAL VOLUNTEERS 2560 EMBARCADERO ROAD PALO ALTO, CA 94303	N/A	PC	SAN MATEO COUNTY SCHOOL SCIENCE PROGRAM	9,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FILIPINO AMERICAN LAW ENFORCEMENT OFFICERS ASSOCIATION P.O. BOX 77086 SAN FRANCISCO, CA 94107	N/A	PC	OLIVIA ARANDA RETIREMENT GRANTEE SELECTION, 2019 FOR PERLITA MENDOZA-BECKER HUMANITARIAN AWARD	5,000.
FOUNDATION CENTER 360 22ND STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	GENERAL SUPPORT FOR THE SAN FRANCISCO OFFICE	6,000.
FOUNDATION FOR A COLLEGE EDUCATION 2160 EUCLID AVE EAST PALO ALTO, CA 94303	N/A	PC	IMPLEMENTING PROGRAM ENHANCEMENTS FOR STUDENTS, PARENTS, AND COMMUNITY	10,000.
FOUNDATION FOR STUDENTS RISING ABOVE P.O. BOX 192492 SAN FRANCISCO, CA 94119	N/A	PC	RISING STARS PROGRAM (FORMERLY SELECT PROGRAM) COLLEGE AND WORKFORCE SERVICES FOR SAN MATEO COUNTY	10,000.
FRESH LIFELINES FOR YOUTH INC. 568 VALLEY WAY MILPITAS, CA 95035	N/A	PC	FLY LAW AND LEADERSHIP TRAINING PROGRAMS FOR SAN MATEO COUNTY YOUTH	7,500.
GENERATIONS UNITED INC. P.O. BOX 5131 REDWOOD CITY, CA 94063	N/A	PC	GENERAL SUPPORT	10,000.
GIRLS TO WOMEN P.O. BOX 50368 EAST PALO ALTO, CA 94303	N/A	PC	GENERAL OPERATING SUPPORT	10,000.
GIRLSTART 1400 WEST ANDERSON LANE AUSTIN, TX 78757	N/A	PC	GIRLSTART STEM AFTER SCHOOL AND SUMMER CAMP- SAN MATEO COUNTY	5,000.
HABITAT FOR HUMANITY INTERNATIONAL 500 WASHINGTON STREET, SUITE 250 SAN FRANCISCO, CA 94941	N/A	PC	NEIGHBORHOOD REVITALIZATION: STRENGTHENING SENIOR HOMEOWNERS IN EAST PALO ALTO AND BELLE	15,000.
HEALTH CONNECTED 763 GREEN STREET EAST PALO ALTO, CA 94303	N/A	PC	RAVENSWOOD AND REDWOOD CITY SEXUAL HEALTH EDUCATION PROJECT	10,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HILLER AVIATION INSTITUTE 601 SKYWAY ROAD SAN CARLOS, CA 94070	N/A	PC	LOW-INCOME SCHOOL ACADEMIC FIELD TRIP ASSISTANCE PROGRAM	5,000.
HOME AND HOPE 1720 EL CAMINO REAL, #7 BURLINGAME, CA 94010	N/A	PC	GENERAL SUPPORT	10,000.
HOPE SERVICES 744B LAGUARDIA STREET SAN JOSE, CA 95119	N/A	PC	JOB DEVELOPMENT SERVICES EMPLOYMENT, MEDIA, AND COMMUNITY CONNECTIONS AND HALF MOON BAY PENINSULA	5,000.
HUMAN INVESTMENT PROJECT 800 SOUTH CLAREMONT STREET, SUITE 210 SAN MATEO, CA 94402	N/A	PC	HOME SHARING PROGRAM	15,000.
ICA SAN FRANCISCO WORK STUDY INC. 3625 24TH ST SAN FRANCISCO, CA 94110	N/A	PC	ICA WORK STUDY PROGRAM IN SAN MATEO COUNTY	7,500.
IMMIGRATION INSTITUTE OF THE BAY AREA 2600 MIDDLEFIELD ROAD SAN FRANCISCO, CA 94103	N/A	PC	LEGAL SERVICES FOR IMMIGRANTS IN SAN MATEO COUNTY	10,000.
INSTITUTO LABORAL DE LA RAZA, INC. 2947 SIXTEENTH STREET SAN FRANCISCO, CA 94103	N/A	PC	TO SUPPORT PROGRAMS IN SAN MATEO COUNTY	10,000.
JEFFERSON UNION HIGH SCHOOL DISTRICT 699 SERRAMONTE BLVD., SUITE 100 DALY CITY, CA 94015	N/A	PC	COMMUNITY ENVIRONMENTAL EDUCATION PROGRAM'S WHITE HAWK ADVENTURE ROPES COURSE, GENERAL	22,500.
JUNIOR STATESMEN FOUNDATION 111 ANZA BLVD., SUITE 109 BURLINGAME, CA 94010	N/A	PC	CHAPTER GROWTH AND SCHOOL OUTREACH IN SAN MATEO COUNTY	10,000.
LEAP ARTS IN EDUCATION 2601 MISSION STREET, SUITE 603 SAN FRANCISCO, CA 94105	N/A	PC	IN-SCHOOL ARTS RESIDENCIES	7,500.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
LEGAL AID SOCIETY OF SAN MATEO COUNTY 330 TWIN DOLPHIN DRIVE, SUITE 123 REDWOOD CITY, CA 94065	N/A	PC	JIM AVEDISIAN RETIREMENT GRANTEE SELECTION - 2019, KIDS IN CRISIS (KIC)	20,000.
MARINE SCIENCE INSTITUTE 500 DISCOVERY PARKWAY REDWOOD CITY, CA 94063	N/A	PC	DISCOVER OUR BAY AND COAST	10,000.
MULTICULTURAL INSTITUTE 1920 SEVENTH STREET BERKELEY, CA 94710	N/A	PC	LIFE SKILLS/DAY LABORER PROGRAM	10,000.
MUSIC FOR MINORS 1100 INDUSTRIAL RD STE 10 SAN CARLOS, CA 94070	N/A	PC	IN-SCHOOL MUSIC EDUCATION PROGRAM	5,000.
NATIONAL CENTER FOR EQUINE FACILITATED THERAPY 880 RUNNYMEDE ROAD WOODSIDE, CA 94062	N/A	PC	GENERAL OPERATIONS SUPPORT	10,000.
OMBUDSMAN SERVICES OF SAN MATEO COUNTY, INC. 711 NEVADA ST. REDWOOD CITY, CA 94061	N/A	PC	GENERAL SUPPORT	15,000.
ONE LIFE COUNSELING CENTER 961 LAUREL STREET SAN CARLOS, CA 94070	N/A	PC	CLASSROOM AND ONE-TO-ONE MENTAL HEALTH THERAPY FOR STUDENTS IN SPECIAL DAY CLASSES IN REDWOOD	10,000.
THE ONE LOVE FOUNDATION IN HONOR OF YEARDLEY LOVE INC. 450 TOWNSEND AV BRONXVILLE, NY 10708	N/A	PC	SAN MATEO MIDDLE SCHOOL EXPANSION PROJECT EXPANSION PROJECT	10,000.
PACIFICA SCHOOL VOLUNTEERS 375 REINA DEL MAR PACIFICA, CA 94044	N/A	PC	PACIFICA SCHOOL VOLUNTEERS LITERACY CHAMPIONS PROGRAM	10,000.
PALO ALTO ART CENTER FOUNDATION 1313 NEWELL ROAD PALO ALTO, CA 94303	N/A	PC	CULTURAL KALEIDOSCOPE	5,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARTNERS AND ADVOCATES FOR REMARKABLE CHILDREN AND ADULTS 800 AIRPORT BLVD., SUITE 320 BURLINGAME, CA, CA 94010	N/A	PC	PARCA'S RAJI HOUSE PROGRAM PROVIDES WEEKEND RESPITE CARE FOR YOUNGSTERS WITH DEVELOPMENTAL	8,200.
PARTNERS IN SCHOOL INNOVATION 1060 TENNESSEE ST., 2ND FLOOR SAN FRANCISCO, CA 94107	N/A	PC	ACCELERATING STUDENT ACHIEVEMENT AND REDUCING ACHIEVEMENT GAPS IN SAN BRUNO PARK SCHOOL DISTRICT.	7,500.
PENINSULA FAMILY SERVICE 24 SECOND AVENUE SAN MATEO, CA 94401	N/A	PC	PENINSULA FAMILY SERVICE - GENERAL SUPPORT	10,000.
PIE RANCH P.O. BOX 363 PESCADERO, CA 94060	N/A	PC	YOUTH EDUCATION FOR FOOD, NUTRITION & ENVIRONMENTAL LITERACY	15,000.
PROJECT INVENT 831 DONOHUE ST E PALO ALTO, CA 94303	N/A	PC	PROJECT INVENT AT THE BGCP	5,000.
PUENTE DE LA COSTA SUR P.O. BOX 554 PESCADERO, CA 94060	N/A	PC	GENERAL SUPPORT	25,000.
READING PARTNERS 600B VALLEY WAY MILPITAS, CA 95035	N/A	PC	ONE-ON-ONE LITERACY TUTORING FOR SAN MATEO COUNTY STUDENTS.	7,500.
REBUILDING TOGETHER PENINSULA 841 KAYNYNE ST. REDWOOD CITY, CA 94063	N/A	PC	NATIONAL REBUILDING DAY (NRD) 2019	20,000.
REDWOOD CITY FRIENDS OF LITERACY 1044 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063	N/A	PC	FAMILY LITERACY & ENRICHMENT LEARNING	10,000.
REDWOOD CITY LIBRARY FOUNDATION 1044 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063	N/A	PC	CAREER ONLINE HIGH SCHOOL PROGRAM AT REDWOOD CITY DOWNTOWN LIBRARY	10,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RENAISSANCE ENTREPRENEURSHIP CENTER 275 FIFTH ST. SAN FRANCISCO, CA 94103	N/A	PC	CREATING ECONOMIC MOBILITY THROUGH SMALL BUSINESS OWNERSHIP FOR LOWER-INCOME WOMEN AND MEN IN SAN MATEO	5,000.
RESOURCE AREA FOR TEACHING 1355 RIDDER PARK DRIVE SAN JOSE, CA 95131	N/A	PC	SAN MATEO COUNTY EDUCATOR SUPPORT	5,000.
ROSALIE RENDU INC 1760 BAY ROAD, #24 EAST PALO ALTO, CA 94303	N/A	PC	GENERAL OPERATING SUPPORT	6,000.
ROTACARE BAY AREA INC. 514 VALLEY WAY MILPITAS, CA 95035	N/A	PC	ROTACARE FREE CLINIC IMPROVING HEALTH AND QUALITY OF LIFE AMONG THOSE IN NEED IN SAN MATEO COUNTY	10,000.
SAMARITAN HOUSE 4031 PACIFIC BLVD. SAN MATEO, CA 94403	N/A	PC	SAMARITAN HOUSE CLIENT SERVICES AND FOOD PROGRAM	25,000.
SAN MATEO COUNTY HEALTH FOUNDATION 222 WEST 39TH AVENUE SAN MATEO, CA 94403	N/A	PC	KELLER CENTER FOR FAMILY VIOLENCE INTERVENTION	15,000.
SAN MATEO COUNTY SHERIFFS ACTIVITIES LEAGUE 3151 EDISON WAY REDWOOD CITY, CA 94063	N/A	PC	SAL READING STARS LITERACY PROGRAM; MENTORING PROGRAM WITH PILARCITOS AND CUNHA; AND EMPOWERING YOUNG	13,500.
SAN MATEO PUBLIC LIBRARY FOUNDATION 55 WEST THIRD AVENUE SAN MATEO, CA 94402	N/A	PC	PROJECT READ LITERACY OUTREACH EXPANSION CONTINUED SUPPORT	12,000.
SCIENCE FROM SCIENTISTS, INC. 533 AIRPORT BLVD. SUITE 135 BURLINGAME, CA 94403	N/A	PC	IN-SCHOOL STEM ENRICHMENT PROGRAM	7,500.
SENIOR COASTSIDERS 925 MAIN STREET HALF MOON BAY, CA 94019	N/A	PC	HOME MAINTENANCE AND ACCESSIBILITY PROGRAM TO SUPPORT AGING IN PLACE	15,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SILICON VALLEY EDUCATION FOUNDATION 1400 PARKMOOR AVENUE, SUITE 200 SAN JOSE, CA 95126	N/A	PC	ELEVATE [MATH], A SUMMER MATH ENRICHMENT PROGRAM	5,000.
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	N/A	PC	WANDA: ECONOMIC MOBILITY FOR LOW INCOME SINGLE MOTHERS	10,000.
SOUTH COUNTY COMMUNITY HEALTH CENTER 1885 BAY ROAD EAST PALO ALTO, CA 94303	N/A	PC	RAVENSWOOD FAMILY HEALTH CENTERS VIRTUAL DENTAL HOME PROGRAM	15,000.
SOUTH SAN FRANCISCO FRIENDS OF THE LIBRARY 840 WEST ORANGE AVENUE SOUTH SAN FRANCISCO, CA 94080	N/A	PC	FINANCIAL WELL BEING AND TAX PREPARATION SUPPORT FOR LOW-INCOME SAN MATEO COUNTY IMMIGRANT RESIDENTS AT	10,000.
SPARK PROGRAM INC. 25 TAYLOR STREET, SUITE 648 SAN FRANCISCO, CA 94102	N/A	PC	SPARK PROGRAMS (SPARK LABS, SPARK MENTORSHIPS, HIGH SCHOOL PATHWAYS PROGRAM)	7,500.
STARVISTA 610 ELM STREET, SUITE 212 SAN CARLOS, CA 94070	N/A	PC	HEALTHY HOMES	10,000.
THE TECH INTERACTIVE 201 S MARKET ST SAN JOSE, CA 95113	N/A	PC	TITLE I FIELD TRIPS FOR SAN MATEO COUNTY STUDENTS	7,500.
TEEN SUCCESS, INC 508 VALLEY WAY MILPITAS, CA 95035	N/A	PC	REDWOOD CITY/EAST PALO ALTO TEEN SUCCESS PROGRAM	12,500.
THRIVE ALLIANCE 330 TWIN DOLPHIN DRIVE, STE 155 REDWOOD CITY, CA 94065	N/A	PC	NORTH SAN MATEO COUNTY CONVENING	7,800.
UNITED METHODIST CHURCH OF BURLINGAME 1443 HOWARD AVENUE BURLINGAME, CA 94010	N/A	PC	YOUTH PROGRAMS - GEORGE H. ATKINSON MEMORIAL RECURRING GIFT	5,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UPWARD SCHOLARS 3481 JANICE WAY PALO ALTO, CA 94303	N/A	PC	EDUCATION SUPPORT FOR IMMIGRANT ADULTS	15,000.
VIA REHABILITATION SERVICES, INC. 2851 PARK AVENUE SANTA CLARA, CA 95050	N/A	PC	WEATHERING THE STORM VOCATIONAL EDUCATION FOR LOW-INCOME YOUTHS	10,000.
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074	N/A	PC	CAPITAL GRANT TOWARDS PURCHASE OF LAND, JIM AVEDISIAN RETIREMENT GRANTEE SELECTION - 2019, MULTI-DAY	37,500.
VISTA CENTER FOR THE BLIND AND VISUALLY IMPAIRED 2500 EL CAMINO REAL, SUITE 100 PALO ALTO, CA 94306	N/A	PC	VISION LOSS REHABILITATION PROGRAM FOR SENIORS	5,000.
WINGS LEARNING CENTER INC 1201 MAIN STREET REDWOOD CITY, CA 94063	N/A	PC	LEARNING THROUGH TECHNOLOGY	12,000.
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET, SUITE 650 SAN FRANCISCO, CA 94111	N/A	PC	GENERAL SUPPORT FOR CLINIC COUNSELING SERVICES	10,000.
YOUTH COMMUNITY SERVICE 705 ALESTER AVE. ROOM 4 PALO ALTO, CA 94306	N/A	PC	EDUCATIONAL INTERVENTION PROGRAM FOR UNDERSERVED AT-RISK STUDENTS	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ADOLESCENT COUNSELING SERVICES

OUTLET PROGRAM - SERVING LESBIAN, GAY, BISEXUAL, QUEER AND QUESTIONING
(LGBTQ+) YOUTH AND ALLIES WITH SUPPORT, LEADERSHIP DEVELOPMENT,
COUNSELING, AND EDUCATION.

NAME OF RECIPIENT - AIM HIGH FOR HIGH SCHOOL

AIM HIGH SUMMER LEARNING PROGRAM NARROWING THE ACHIEVEMENT AND
OPPORTUNITY GAPS IN SAN MATEO COUNTY

NAME OF RECIPIENT - THE ARC OF SAN FRANCISCO

ACHIEVE: ACCESS TO CAREER HELP, INCLUSIVE EMPLOYMENT, VOCATIONAL SKILLS
AND POST-SECONDARY EDUCATION

NAME OF RECIPIENT - DALY CITY PENINSULA PARTNERSHIP COLLABORATIVE
SUPPORT OF CORE SAFETY-NET SERVICES FOR LOW-INCOME FAMILIES AND
INDIVIDUALS, GENERAL SUPPORT

NAME OF RECIPIENT - FOUNDATION FOR STUDENTS RISING ABOVE
RISING STARS PROGRAM (FORMERLY SELECT PROGRAM): COLLEGE AND WORKFORCE
SERVICES FOR SAN MATEO COUNTY STUDENTS

NAME OF RECIPIENT - HABITAT FOR HUMANITY INTERNATIONAL
NEIGHBORHOOD REVITALIZATION: STRENGTHENING SENIOR HOMEOWNERS IN EAST
PALO ALTO AND BELLE HAVEN

NAME OF RECIPIENT - HOPE SERVICES
JOB DEVELOPMENT SERVICES EMPLOYMENT, MEDIA, AND COMMUNITY CONNECTIONS
AND HALF MOON BAY PENINSULA DIVERSIFIED NETWORK PROGRAMS SERVING SAN

ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES

94-6075613

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

MATEO COUNTY RESIDENTS

NAME OF RECIPIENT - JEFFERSON UNION HIGH SCHOOL DISTRICT

COMMUNITY ENVIRONMENTAL EDUCATION PROGRAM'S WHITE HAWK ADVENTURE ROPES
COURSE, GENERAL SUPPORT

NAME OF RECIPIENT - ONE LIFE COUNSELING CENTER

CLASSROOM AND ONE-TO-ONE MENTAL HEALTH THERAPY FOR STUDENTS IN SPECIAL
DAY CLASSES IN REDWOOD CITY

NAME OF RECIPIENT - PARTNERS AND ADVOCATES FOR REMARKABLE CHILDREN AND
ADULTS

PARCA'S RAJI HOUSE PROGRAM PROVIDES WEEKEND RESPITE CARE FOR YOUNGSTERS
WITH DEVELOPMENTAL DISABILITIES AGES 5-17, OFFERING PARENTS AND
FAMILIES A MUCH-NEEDED BREAK WHILE THE CHILDREN ENJOY GAMES, OUTINGS,
ARTS, CRAFTS AND SOCIALIZATION IN A SAFE ENVIRONMENT STAFFED BY TRAINED
PROFESSIONALS.

NAME OF RECIPIENT - RENAISSANCE ENTREPRENEURSHIP CENTER

CREATING ECONOMIC MOBILITY THROUGH SMALL BUSINESS OWNERSHIP FOR
LOWER-INCOME WOMEN AND MEN IN SAN MATEO COUNTY

NAME OF RECIPIENT - SAN MATEO COUNTY SHERIFFS ACTIVITIES LEAGUE

SAL READING STARS LITERACY PROGRAM; MENTORING PROGRAM WITH PILARCITOS
AND CUNHA; AND EMPOWERING YOUNG WOMEN AT HALF MOON BAY.

NAME OF RECIPIENT - SOUTH SAN FRANCISCO FRIENDS OF THE LIBRARY

FINANCIAL WELL BEING AND TAX PREPARATION SUPPORT FOR LOW-INCOME SAN

923655 04-01-19

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

MATEO COUNTY IMMIGRANT RESIDENTS AT PROJECT READ - NORTH SAN MATEO
COUNTY

NAME OF RECIPIENT - VIDA VERDE NATURE EDUCATION

CAPITAL GRANT TOWARDS PURCHASE OF LAND, JIM AVEDISIAN RETIREMENT

GRANTEE SELECTION - 2019, MULTI-DAY ENVIRONMENTAL EDUCATION EXPERIENCES

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST	489,542.	0.	489,542.	489,542.	
TO PART I, LINE 4	489,542.	0.	489,542.	489,542.	

FORM 990-PF		OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
SETTLEMENT PAYMENTS	1,906.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	1,906.	0.		

FORM 990-PF		ACCOUNTING FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	0.	0.		30,700.
TO FORM 990-PF, PG 1, LN 16B	0.	0.		30,700.

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	121,029.	121,029.		0.
FOUNDATION MANAGEMENT FEES	172,507.	0.		172,507.
TO FORM 990-PF, PG 1, LN 16C	293,536.	121,029.		172,507.

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	46,553.	0.		0.
FOREIGN TAX	7,233.	7,233.		0.
TO FORM 990-PF, PG 1, LN 18	53,786.	7,233.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEMBERSHIPS/SUBSCRIPTIONS	1,750.	0.		1,750.
BANK FEES	95.	0.		0.
FILING FEES	160.	0.		0.
INSURANCE	1,307.	0.		2,042.
TO FORM 990-PF, PG 1, LN 23	3,312.	0.		3,792.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION		AMOUNT
UNREALIZED GAINS (LOSSES) ON INVESTMENTS		2,974,740.
TOTAL TO FORM 990-PF, PART III, LINE 3		2,974,740.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
PUBLICLY TRADED SECURITIES - SEE STATEMENT A	18,012,325.	18,012,325.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	18,012,325.	18,012,325.	

FORM 990-PF	CORPORATE BONDS	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EXCHANGE TRADED FUNDS - SEE STATEMENT B	1,881,246.	1,881,246.
FIXED INCOME FUNDS - SEE STATEMENT C	3,527,469.	3,527,469.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,408,715.	5,408,715.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX PAYABLE	25,912.	55,660.
TOTAL TO FORM 990-PF, PART II, LINE 22	25,912.	55,660.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 11
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LINDA LANIER 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	PRESIDENT 4.00	0.	0.	0.
STEPHEN WAY 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	TREASURER 4.00	0.	0.	0.
JEAN ATKINSON 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	SECRETARY 4.00	0.	0.	0.
WILLIAM CRANDALL JR. 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	ASSISTANT TREASURER 4.00	0.	0.	0.
ROBERT GRIFFIN 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
ELIZABETH WOODWARD 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
JOHN VOLK 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
NANCY SPENCER 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.
MARGARET TAYLOR 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	AUDIT COMMITTEE CHAIR 4.00	0.	0.	0.
DAVID RICHANBACH 1660 BUSH STREET, SUITE 300 SAN FRANCISCO, CA 94109	DIRECTOR 4.00	0.	0.	0.

ATKINSON FOUNDATION C/O PACIFIC FOUNDATI

94-6075613

ANDREA HIGUERA BALLARD	DIRECTOR			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

TINA P. CRISCI	DIRECTOR			
1660 BUSH STREET, SUITE 300	4.00	0.	0.	0.
SAN FRANCISCO, CA 94109				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.	0.	0.
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STEFANI WILLIS
1660 BUSH STREET, SUITE 300
SAN FRANCISCO, CA 94109

TELEPHONE NUMBER

(415)561-6540

EMAIL ADDRESS

SWILLIS@PFS-LLC.NET

FORM AND CONTENT OF APPLICATIONS

SEE WWW.ATKINSONFDN.ORG

ANY SUBMISSION DEADLINES

SEE WWW.ATKINSONFDN.ORG

RESTRICTIONS AND LIMITATIONS ON AWARDS

NOT FUNDED BY FOUNDATION: GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR
RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE
PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS,
OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES.